

8 February 2017

DISTRIBUTION REINVESTMENT PLAN (DRP) - ISSUE PRICE

Aventus Retail Property Fund (ASX:AVN) advises the DRP issue price is \$2.26 per unit for the quarter ended 31 December 2016.

The DRP issue price is calculated by determining the Average Market Price for the Pricing Period from 24 January to 7 February 2017 as was notified in the ASX Notification of dividend/distribution on 21 December 2016, less a 2% discount.

DRP units will be issued on the distribution payment date of 15 February 2017 and will rank equally with existing units.

Mary Weaver Company Secretary