



Lovisa Holdings Limited
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Lovisa Holdings Limited
Appendix 4D
Half Yearly Report
For the half-year ended 1 January 2017

The following sets out the requirements of Appendix 4D with the stipulated information either provided here or cross referenced to the FY2017 Interim Financial Report which is attached.

1. Company details

Company Name	Lovisa Holdings Limited
ACN	602 304 503
Reporting Period	26 weeks ended 1 January 2017
Prior Half Year Reporting Period	26 weeks ended 27 December 2015
Prior Financial Year Ended	3 July 2016

2. Results for announcement to the market

Comparison to the prior period (Appendix 4D items 2.1 to 2.3)	Increase/ Decrease	Change %	To A\$'000s
Revenue from ordinary activities	Increase	20.7%	99,740
Profit before tax	Increase	58.5%	27,919
Profit after tax attributable to the members	Increase	49.7%	20,272

Dividends / distributions (Appendix 4D item 2.4)	Amount per security	Franked amount per security
Interim dividend for the year ended 2 July 2017 to be paid on 28 th April 2017	10.00 cents	10.00 cents

Record date for determining entitlement to the dividend (Appendix 4D item 2.5)	14 th March, 2017
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Brief explanation of the figures reported above necessary to enable the figures to be understood (Appendix 4D item 2.6)

For the half-year ended 1 January 2017 the Company reported net profit after tax of \$20.3m following continued strong same store sales growth of 12.6% and an additional 18 stores across the globe. Gross Profit increased 25.2% to \$77.6m following an increase in margin from 75.0% to 77.8%. Other costs of doing business (excluding depreciation) decreased from 49.8% in the prior half to 46.9%.

The Company's cash flow from operations was \$29.6m compared to \$16.2m in the prior half year.

This result reflects an increase of 49.7% on the Company's half-year December 2015 statutory net profit after tax.

3. Dividends

Please refer to note 3 of the attached interim financial report for details of dividends paid in the reporting period and prior period.

4. Dividend reinvestment plans

Not applicable.

5. Net tangible asset per security

	Current period	Previous period
Net tangible asset backing per ordinary share	\$0.28	\$0.09

6. Entities over which control has been gained during the period

Not applicable.

7. Details of associates and joint ventures

Not applicable.

8. For foreign entities, which set of accounting standards has been used in compiling the report

The results of all foreign entities have been compiled using International Financial Reporting Standards (IFRS), as issued by the International Accounting Standards Board.

9. Dispute or qualification arising from auditor's review

Not applicable.

Signed on behalf of Lovisa Holdings Limited, on the 22 February 2017



Graeme Fallet
Company Secretary