ASX RELEASE

23 February 2017

FINAL DIVIDEND CONFIRMATION

Caltex Australia Limited (ASX:CTX) confirms that a final, fully franked dividend of 52.0 cents per share for the second half of 2016 is expected to be paid to shareholders on Friday, 31 March 2017. The Record date for the final dividend is Tuesday, 7 March 2017.

Combined with the interim dividend of 50 cents per share for the first half, paid in October 2016, this equates to a total dividend of 102 cents per share for 2016, fully franked. This compares with a total dividend payout of 117 cents per share (fully franked) for 2015. Total dividends declared are in addition to the $270 million off-market share buy-back completed in April 2016.

This is consistent with Caltex's dividend payout policy of 40% to 60% of the full year RCOP after tax (excluding significant items), after taking into account Caltex's earnings for the period, future capital requirements and other relevant factors, such as the outlook for the business.

Caltex Australia

A proud and iconic Australian company, Caltex has grown to become the nation's leading transport fuel supplier, with a vast network of approximately 1,900 company-owned, franchised or affiliated sites. Caltex aims to be the market leader in complex supply chains and the evolving convenience marketplace, by delivering the fuel and other everyday needs of its diverse customers through its networks. With a history tracing back to 1900, Caltex has safely and reliably fuelled the needs of Australian motorists and businesses for more than a century. It operates as a refiner, importer and marketer of fuels and lubricants. It is listed as CTX on the Australian Securities Exchange. For more information visit www.caltex.com.au

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