



ASX ANNOUNCEMENT

27 February 2017

CLEANSING STATEMENT – ISSUE OF SHARES TO CHAIRMAN

Notice given under section 708A(5)(e) Corporations Act 2001 (Cth)

This notice is given by Costa Group Holdings Limited (ASX: CGC) (“Costa”) under section 708A(5)(e) Corporations Act 2001 (Cth) (“Corporations Act”).

200,000 C class shares in Costa were issued today to Neil Chatfield (Chairman of Costa's Board of Directors) and were immediately converted to fully paid ordinary shares. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act, following Neil Chatfield's exercise of 200,000 options. The options exercised by Neil Chatfield were described in section 6.3.3.2 of the Company's prospectus lodged with ASIC on 25 June 2015.

Costa advises that, as at the date of this notice, Costa has complied with:

- the provisions of Chapter 2M of the Corporations Act as they apply to Costa; and
- section 674 of the Corporations Act.

Costa confirms that, as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that is required to be disclosed under section 708A(6)(e) of the Corporations Act.

For further information contact:

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