VERILUMA

Appendix 4D (Rule 4.2A)

Interim financial report

VERILUMA LIMITED (formerly Parmelia Resources Limited) (ASX: VRI) – ABN: 48 142 901 353

For the half-year ended 31 December 2016

Results for announcement to the market

(all comparisons to half-year ended 31 December 2015)

	2016 A$'000	% change
Revenue from continuing operations	5	-17%
Loss after income tax expense	(13,632)	-3,835%
Loss after income tax expense before listing expense on acquisition of Parmelia Resources Ltd	(1,261)	-264%
Total comprehensive loss for the period attributable to me members of the Company	(13,632)	-3,835%

Dividend and distribution information

Current period

No Interim dividends were declared for the period ending 31 December 2016.

For the year ended 30 June 2016, no final dividend was declared.

Previous corresponding period

No Interim dividends were declared for the period ending 31 December 2015.

For the year ended 30 June 2015, no final dividend was declared.

Net tangible asset per ordinary share

	31-Dec-16 $	30-Jun-16 $
Net tangible asset backing per ordinary share	0.0032	-5.10

Additional Appendix 4D disclosure requirements can be found in the notes to the 31 December 2016 Interim financial report of Veriluma Limited (formerly Parmelia Resources Limited).

This report is based on the consolidated 31 December 2016 Interim financial report which has been reviewed by KPMG, with the Independent Auditor's review report included in the report. The review report contains the following Emphasis of Matter:

Material uncertainty regarding continuation as a going concern

Without modifying our conclusion, we draw attention to Note 2(d) "Going Concern" in the interim financial report. The conditions disclosed in Note 2(d), indicate the existence of a material uncertainty which may cast significant doubt about the Group's ability to continue as a going concern and therefore, whether it will realise its assets and extinguish its liabilities in the normal course of business and at the amounts stated in the interim financial report.