

ASX ANNOUNCEMENT

ASX: RBO | 28 February 2017

Robo 3D Half-year Financial Report Commentary

HIGHLIGHTS

- Successfully listed on the Australian Securities Exchange after raising A\$6.0 million
- Launch of Robo C2 in December 2016 and delivery of first production units to customers
- New award-winning Robo R2 due for worldwide release in March 2017
- Release of the Robo App for iOS available in Apple Store
- Recently signed retail agreements with blue chip customers, including Microsoft, Office Depot and Target
- Continued geographical expansion with new international re-sellers in Australia, Canada and Mexico, and opening Amazon as a wholesale customer across major European countries
- Cash position as at 31 December 2016 of A\$5.4 million

Robo 3D Limited (“**Robo**” or the “**Company**”), an emerging company focused on the design and distribution of 3D printers and associated products for the desktop segment of the 3D printing industry, is pleased to provide its Half-year Financial Report ending 31 December 2016.

Half-year Financial Result

The Company achieved control of Robo 3D Inc (“**Robo 3D**”) via the 100% acquisition of Albion 3D Investments Pty Ltd (“**Albion 3D**”) on 14 December 2016, therefore the Half-year Financial Report has provided for activities from the date of effective control. As a result, the Statement of Profit or Loss and Other Comprehensive Income for the six months to 31 December 2016 comprises the total comprehensive income as follows:

- for the six months in relation to Albion 3D; and
- for the period from 14 December 2016 to 31 December 2016 for Robo and Robo 3D.

The Financial Report has also provided for a number of one-off expenses including share based payments of \$768,217 and listing expenses related to the reverse acquisition of \$3,262,580 on a consolidated basis. Further explanatory comments are contained in Notes 4 & 12 of the Half-year Financial Report.

The Company had \$5,399,833 in cash at 31 December 2016.

Significant changes during the period

On 13 December 2016, the Company announced the completion of a share consolidation on a 1 for 7.143 basis.

On 14 December 2016, the Company issued 60,000,000 fully paid ordinary shares at \$0.10 (10 cents) per share raising \$6,000,000 (before costs) in accordance with the prospectus offer dated 18 November 2016.

On 14 December 2016, the Company issued a total of 142,117,294 fully paid ordinary shares in consideration of the acquisition of the issued capital of Robo 3D held by Robo 3D Vendors and for repayment of the Convertible Loans and acquisition of all the issued capital of Albion 3D.

On 14 December 2016, the Company issued a total of 13,999,720 advisor options subject to a 24-month escrow period, and a total of 13,999,720 performance rights subject to various restriction and escrow periods.

On 19 December 2016, the Company announced that it had completed the acquisition of 100% of the issued capital of Albion 3D Investments Pty Ltd, which owns 100% of the issued capital of Robo 3D Inc.

There were no other significant changes in the state of affairs of the consolidated entity during the financial half-year.

Subsequent to the period end, Robo signed a manufacturing agreement for its imminent Robo R2 with Foxconn Technology Group, one of the world's leading consumer electronics manufacturers, for an initial production capacity of 10,000 Robo R2 printers per annum.

Additional Comment

Managing Director Ryan Legudi commented, *"The Half Year marked a major milestone for the Company with the listing on the Australian Securities Exchange. The A\$6 million capital raising also puts us in a strong position to fund our growth ambitions as we launch our new range of smart 3D printers.*

The progress made with Robo C2, and the imminent launch of the award-winning Robo R2, are a step change for Robo, as we will soon be able to offer multiple printer models at different price points. We are also excited to continue to expand our revenue from other products, including filament and kits.

We look with confidence to the remainder of the financial year as we continue to expand our sales distribution in the USA, drive our expansion into key overseas markets, and establish a growing presence in the education sector."

As announced on 24 February 2017, the Company will be hosting an Investor Webinar on Wednesday 8th of March at 11am AEDT to provide a general company update, and provide shareholders the opportunity to ask questions of the senior management team. Full registration details can be found in the aforementioned announcement.

— ENDS —

FORWARD LOOKING STATEMENTS

All statements other than statements of historical fact included on this announcement including, without limitation, statements regarding future plans and objectives of Robo, are forward-looking statements. Forward-looking statements can be identified by words such as ‘anticipate’, ‘believe’, ‘could’, ‘estimate’, ‘expect’, ‘future’, ‘intend’, ‘may’, ‘opportunity’, ‘plan’, ‘potential’, ‘project’, ‘seek’, ‘will’ and other similar words that involve risks and uncertainties.

These statements are based on an assessment of present economic and operating conditions, and on a number of assumptions regarding future events and actions that are expected to take place.

Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, its directors and management of Robo that could cause actual results to differ from the results expressed or anticipated in these statements.

Further information

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About Robo 3D Limited

Robo 3D Limited (**ASX: RBO**) is a company based in California, USA, focused on the design and distribution of 3D printers and associated products for the desktop segment of the 3D printing industry (**Robo 3D**).

The company was founded in 2012 by a group of students from San Diego State University and delivered its first model to customers in 2013. Since then, Robo 3D has grown into a leading brand in the desktop segment of the 3D printing industry, gaining significant traction online and through retail partners including Amazon and Best Buy. Robo 3D commenced trading on the ASX on 22 December 2016.

To learn more about Robo 3D, visit: www.robo3D.com