

ASX ANNOUNCEMENT

ASX: RBO | 28 February 2017

## Amended December 2016 Appendix 4C

Robo 3D Limited (“**Robo**” or the “**Company**”), provides the following Amended Appendix 4C in relation to the December 2016 quarter. It is noted that as part of the completion of the Company’s December 2016 Half-year financial report, it has been confirmed that the reverse acquisition accounting is to be applied in respect to the Company’s acquisition of 100% of the shares in both Albion 3D Investments Pty Ltd (**Albion**) and Robo 3D Inc, (**Robo 3D Inc**) the below financial results were required to be included in the December 2016 Appendix 4C:

- The cash balance of Albion at the beginning of the financial year (1 July 2016);
- Albion’s transactions for the six months to 31 December 2016;
- Robo and Robo 3D Inc’s transactions from 14 December 2016 to 31 December 2016; and
- The cash balance of the consolidated entity as at 31 December 2016.

As a result of the above, the attached Amended Appendix 4C now includes the cashflow results of Robo 3D Inc for the period 14 December 2016 to 31 December 2016.

— ENDS —

### Further information

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### About Robo 3D Limited

Robo 3D Limited (**ASX: RBO**) is a company based in California, USA, focused on the design and distribution of 3D printers and associated products for the desktop segment of the 3D printing industry (**Robo 3D**).

The company was founded in 2012 by a group of students from San Diego State University and delivered its first model to customers in 2013. Since then, Robo 3D has grown into a leading brand in the desktop segment of the 3D printing industry, gaining significant traction online and through retail partners including Amazon and Best Buy. Robo 3D commenced trading on the ASX on 22 December 2016.

To learn more about Robo 3D, visit: [www.robo3D.com](http://www.robo3D.com)

## Appendix 4C

### Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

**Name of entity**

ROBO 3D LIMITED

**ABN**

20 009 256 535

**Quarter ended ("current quarter")**

31 December 2016

<b>Consolidated statement of cash flows</b>	<b>Current quarter \$A'000</b>	<b>Year to date (6 months) \$A'000</b>
<b>1. Cash flows from operating activities</b>		
1.1 Receipts from customers	212	212
1.2 Payments for		
(a) research and development	-	-
(b) product manufacturing and operating costs	(64)	(64)
(c) advertising and marketing	(91)	(91)
(d) leased assets	-	-
(e) staff costs	(293)	(293)
(f) administration and corporate costs	(226)	(254)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	6	6
1.5 Interest and other costs of finance paid	(8)	(8)
1.6 Income taxes paid		-
1.7 Government grants and tax incentives		-
1.8 Other (provide details if material)		-
<b>1.9 Net cash from / (used in) operating activities</b>	<b>(464)</b>	<b>(492)</b>
<b>2. Cash flows from investing activities</b>		
2.1 Payments to acquire:		
(a) property, plant and equipment	(4)	(4)
(b) businesses (see item 10)	(324)	(1,123)
(c) investments	-	-

<b>Consolidated statement of cash flows</b>	<b>Current quarter \$A'000</b>	<b>Year to date (6 months) \$A'000</b>
(d) intellectual property	-	-
(e) other non-current assets	(201)	(201)
<b>2.2 Proceeds from disposal of:</b>		
(a) property, plant and equipment	-	-
(b) businesses (see item 10)	-	-
(c) investments	-	-
(d) intellectual property	-	-
(e) other non-current assets	-	-
<b>2.3 Cash flows from loans to other entities</b>	-	-
<b>2.4 Dividends received (see note 3)</b>	-	-
<b>2.5 Other (cash acquired in acquisition transaction)</b>	82	82
<b>2.6 Net cash from / (used in) investing activities</b>	<b>(447)</b>	<b>(1,246)</b>

<b>3. Cash flows from financing activities</b>		
3.1 Proceeds from issues of shares	6,000	6,000
3.2 Proceeds from issue of convertible notes	-	-
3.3 Proceeds from exercise of share options	-	-
3.4 Transaction costs related to issues of shares, convertible notes or options	(332)	(332)
3.5 Proceeds from borrowings <i>(YTD borrowings of \$1.4M for funding working capital were extinguished via the issue of share capital as part of the acquisition transaction completed on 14/12/2016).</i>	527	1,371
3.6 Repayment of borrowings	-	-
3.7 Transaction costs related to loans and borrowings	-	-
3.8 Dividends paid	-	-
3.9 Other	72	72
<b>3.10 Net cash from / (used in) financing activities</b>	<b>6,267</b>	<b>7,111</b>

<b>4. Net increase / (decrease) in cash and cash equivalents for the period</b>		
4.1 Cash and cash equivalents at beginning of quarter/year to date	17	-
4.2 Net cash from / (used in) operating activities (item 1.9 above)	(464)	(492)

<b>Consolidated statement of cash flows</b>		<b>Current quarter \$A'000</b>	<b>Year to date (6 months) \$A'000</b>
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(447)	(1,246)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	6,267	7,111
4.5	Effect of movement in exchange rates on cash held	27	27
<b>4.6</b>	<b>Cash and cash equivalents at end of quarter</b>	<b>5,400</b>	<b>5,400</b>

<b>5.</b>	<b>Reconciliation of cash and cash equivalents</b> at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	<b>Current quarter \$A'000</b>	<b>Previous quarter \$A'000</b>
5.1	Bank balances	5,400	17
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
<b>5.5</b>	<b>Cash and cash equivalents at end of quarter (should equal item 4.6 above)</b>	<b>5,400</b>	<b>17</b>

**6. Payments to directors of the entity and their associates**

- 6.1 Aggregate amount of payments to these parties included in item 1.2
- 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

<b>Current quarter \$A'000</b>
50
-

Payments to Robo Inc. Directors for the December 2016 quarter.

**7. Payments to related entities of the entity and their associates**

- 7.1 Aggregate amount of payments to these parties included in item 1.2
- 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

<b>Current quarter \$A'000</b>
-
-

N/A

**8. Financing facilities available**

*Add notes as necessary for an understanding of the position*

	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
8.1 Loan facilities	-	-
8.2 Credit standby arrangements	-	
8.3 Other (please specify)	-	-

8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.

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**9. Estimated cash outflows for next quarter**

**\$A'000**

9.1 Research and development	147
9.2 Product manufacturing and operating costs	987
9.3 Advertising and marketing	127
9.4 Leased assets	83
9.5 Staff costs	1,388
9.6 Administration and corporate costs	813
9.7 Other (provide details if material)	-
<b>9.8 Total estimated cash outflows</b>	<b>3,545*</b>

\* The above estimated cash outflows for the next quarter does not take into consideration any cash inflows from the normal course of business.

**10. Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)**

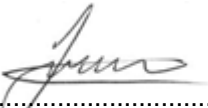
**Acquisitions**

**Disposals – N/A**

10.1 Name of entity	Robo 3D Inc.	
10.2 Place of incorporation or registration	USA	
10.3 Consideration for acquisition or disposal	\$1,123K in current year is net of cash acquired. Refer to the Business combinations note in the 2016 half-year financial report for further details.	
10.4 Total net assets	\$530,619	
10.5 Nature of business	USA-based company that designs and markets a range of products for the desktop segment of the 3D printing industry.	

**Compliance statement**

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Sign here:  ..... Date: .....28 February 2017.....  
(Company secretary)

Print name: .....Justin Mouchacca.....

**Notes**

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.