

**Form 604**  
**Corporations Act 2001**  
**Section 671B**

**Notice of change of interests of substantial holder**

CHC

To: Company Name/Scheme      **The Secretary**  
   **Charter Hall Group**  
   **Level 20**  
   **1 Martin Place**  
   **Sydney NSW 2000**

PH: (02) 8651 9000  
Fax: (02) 9221 4655

ACN                                      **113 531 150**

**1. Details of substantial holder**

Name                                      National Australia Bank Limited and its associated entities listed in Annexure A  
ACN (if applicable)                      (ACN 004 044 937)

There was a change in the              01/03/2017  
interests of the substantial  
holder on

The previous notice was given        22/11/2016  
to the company on

The previous notice was dated        17/11/2016

**2. Previous and present voting power:**

The total number of votes attached to all voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous Notice		Present Notice	
	Person's votes	Voting power	Person's votes	Voting power
Fully paid ordinary shares	26,318,034	6.377%	20,913,812	5.067%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
				<b>Fully paid ordinary shares</b>	
21/11/2016	Antares Capital Partners Limited	Sale	\$26,120.42	6,000	6,000
24/11/2016	Antares Capital Partners Limited	Sale	\$21,887.95	5,000	5,000
2/12/2016	Antares Capital Partners Limited	Sale	\$20,653.08	4,587	4,587
2/12/2016	Antares Capital Partners Limited	Sale	\$27,407.76	6,067	6,067
14/02/2017	Antares Capital Partners Limited	Sale	\$17,298.68	3,500	3,500
18/11/2016	MLC Investments Limited	Purchase	\$272,660.63	62,565	62,565
22/11/2016	MLC Investments Limited	Purchase	\$319,848.91	72,664	72,664
24/11/2016	MLC Investments Limited	Purchase	\$395,361.72	87,582	87,582
28/11/2016	MLC Investments Limited	Purchase	\$205,577.46	45,795	45,795

7/12/2016	MLC Investments Limited	Purchase	\$323,159.99	71,804	71,804
13/12/2016	MLC Investments Limited	Purchase	\$402,398.51	87,375	87,375
22/12/2016	MLC Investments Limited	Purchase	\$242,979.64	50,933	50,933
5/01/2017	MLC Investments Limited	Purchase	\$236,799.31	50,122	50,122
31/01/2017	MLC Investments Limited	Purchase	\$251,722.48	53,533	53,533
1/02/2017	MLC Investments Limited	Purchase	\$466,255.02	98,574	98,574
1/02/2017	MLC Investments Limited	Purchase	\$466,255.02	98,574	98,574
8/02/2017	MLC Investments Limited	Purchase	\$275,495.15	57,051	57,051
27/02/2017	MLC Investments Limited	Purchase	\$401,495.10	77,328	77,328
28/02/2017	MLC Investments Limited	Purchase	\$316,524.00	60,000	60,000
28/02/2017	MLC Investments Limited	Purchase	\$193,625.02	36,825	36,825
5/12/2016	MLC Investments Limited	Sale	\$93,256.15	21,058	21,058
6/12/2016	MLC Investments Limited	Sale	\$70,379.78	16,000	16,000
7/12/2016	MLC Investments Limited	Sale	\$38,915.90	8,851	8,851
27/01/2017	MLC Investments Limited	Sale	\$137,442.94	30,000	30,000
2/02/2017	MLC Investments Limited	Sale	\$466,255.02	98,574	98,574
2/02/2017	MLC Investments Limited	Sale	\$466,255.02	98,574	98,574
6/02/2017	MLC Investments Limited	Sale	\$112,004.34	24,089	24,089
13/02/2017	MLC Investments Limited	Sale	\$1,218,029.71	250,000	250,000
14/02/2017	MLC Investments Limited	Sale	\$974,223.88	200,000	200,000
20/02/2017	MLC Investments Limited	Sale	\$17,315.47	3,500	3,500
21/02/2017	MLC Investments Limited	Sale	\$50,752.73	10,319	10,319
6/02/2017	Antares Capital Partners Limited	Sale	\$352,956.21	75,911	75,911
18/11/2016 to 01/03/2017	National Australia Bank Limited	Securities Lending	No consideration directly referable to the securities provided by NAB	Refer to Appendix 1 Table	Refer to Appendix 1 Table
30/11/2016	MLC Wealth Management Limited	Purchase	\$6,013.10	1,324	1,324
30/11/2016	MLC Wealth Management Limited	Purchase	\$5,021.12	1,106	1,106
30/11/2016	MLC Wealth Management Limited	Purchase	\$6,020.04	1,327	1,327
24/01/2017	MLC Wealth Management Limited	Purchase	\$12,827.40	3,000	3,000
15/02/2017	MLC Wealth Management Limited	Sale	\$32,211.63	6,500	6,500

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
MLC Investments Limited	National Nominees Limited (ACN 004 278 899)		Power to control the voting and /or disposal of securities pursuant to its position as the responsible entity or trustee of various managed investment schemes and trusts	Fully paid ordinary shares 13,090,413	13,090,413
Antares Capital Partners Limited	National Nominees Limited (ACN 004 278 899)		Power to control the voting and /or disposal of securities pursuant to its position as the responsible entity or trustee of various managed investment schemes or trusts.	Fully paid ordinary shares 33,498	33,498
MLC Wealth Management Limited	National Nominees Limited (ACN 004 278 899)		Power to control the voting and /or disposal of securities pursuant to its position as the responsible entity or trustee of various managed investment schemes and trusts	Fully paid ordinary shares 44,485	44,485
Antares Capital Partners Limited	National Nominees Limited (ACN 004 278 899)		Power to control the voting and /or disposal of securities pursuant to its position as the responsible entity or trustee of various managed investment schemes or trusts.	Fully paid ordinary shares 2,605,581	2,605,581
MLC Wealth Management Limited	Navigator Australia Limited (ACN 006 302 987)		Power to exercise voting rights pursuant to position held as the Registrable Superannuation Entity licensee for the superannuation products it issues.	Fully paid ordinary shares 20,835	20, 835
National Australia Bank Limited	National Nominees Limited (ACN 004 278 899)		Power to control the voting and /or disposal of securities pursuant to securities lending agreements.	Fully paid ordinary shares 5,119,000	5,119,000
			<b>Grand total</b>		<b>20,913,812</b>

## 5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of Association
	National Australia Bank Limited ceasing to have a relevant interest following the disposal of its indirect shareholding in Pengana Holdings Pty Ltd, who controls Pengana Capital Limited, an investment manager of various unit trusts.

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
National Australia Bank Limited	Level 1 800 Bourke Street DOCKLANDS VIC 3008
MLC Investments Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
National Nominees Limited	Level 1 800 Bourke Street DOCKLANDS VIC 3008
MLC Wealth Management Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
Navigator Australia Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
Antares Capital Partners Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060

## Signature

Name	Elizabeth Melville-Jones	Capacity Company Secretary for and on behalf of National Australia Bank Limited
Signature		Date 07/03/2017

Appendix 1 - CHC

Type of agreement and parties to agreement	National Australia Bank Limited and <b>Securities Borrowing Agreement (SBA) clients</b> MOTOR TRADES ASSOCIATION OF AUSTRALIA (iv) SUPERANNUATION FUND PTY LIMITED (v) CARE SUPER PTY LTD (xii) PRIME SUPER PTY LTD	National Australia Bank Limited and <b>AMSLA Counterparties</b> ( a ) DEUTSCHE SECURITIES AUSTRALIA LIMITED ( b ) UBS SECURITIES AUSTRALIA LTD ( c ) MACQUARIE BANK LTD ( e ) JP MORGAN SECURITIES AUSTRALIA LIMITED ( f ) CREDIT SUISSE
Transfer dates	<b>18/11/2016 to 1/3/2017</b> Specific dates for each transfer can be found by matching the number reference in the 'Type of agreement and parties to agreement' field to the accompanying list of transactions.	<b>18/11/2016 to 1/3/2017</b> Specific dates for each transfer can be found by matching the number reference in the 'Type of agreement and parties to agreement' field to the accompanying list of transactions.
Holder of voting rights	Registered owner	Registered owner
Are there any restrictions on voting	The registered owner holds voting rights. However, in certain circumstances the lender may request for the borrower to use best endeavours to arrange for voting instructions to be exercised in accordance with the instructions from the lender.	The registered owner holds voting rights. However, in certain circumstances the lender may request for the borrower to use best endeavours to arrange for voting instructions to be exercised in accordance with the instructions from the lender.
Scheduled date of return (if any)	On demand	On demand
Does the borrower have the right to return early?	Yes - at notice	Yes - at notice
Does the lender have the right to recall early?	Yes - at notice	Yes - at notice
Will the securities be returned on settlement?	Yes, or equivalent protection under Securities Borrowing Agreement.	Yes, or equivalent protection under AMSLA.
National Australia Bank Limited will, if required by the company or responsible entity to whom the prescribed form must be given or ASIC give a copy of the agreements to the company, responsible entity or ASIC.		

## Appendix 1- CHC

Date	Nature of Change	Consideration	No. of Securities	Class	AMSLA Counterparty
18/11/2016	Collateral Return Security		-2000000	ORD	( f )
21/11/2016	Collateral Settle Sec Loan		2300000	ORD	( f )
22/11/2016	Collateral Return Security		-1696300	ORD	( f )
23/11/2016	Collateral Settle Sec Loan		2511000	ORD	( f )
24/11/2016	Collateral Return Security		-2511000	ORD	( f )
28/11/2016	Collateral Settle Sec Loan		643000	ORD	( f )
29/11/2016	Collateral Return Security		-643000	ORD	( f )
30/11/2016	Collateral Settle Sec Loan		460000	ORD	( f )
1/12/2016	Collateral Return Security		-460000	ORD	( f )
22/12/2016	Return Security		-50000	ORD	( e )
23/12/2016	Collateral Settle Sec Loan		2650000	ORD	( f )
28/12/2016	Collateral Return Security		-603700	ORD	( f )
28/12/2016	Collateral Return Security		-2650000	ORD	( f )
29/12/2016	Collateral Return Security		-744250	ORD	( a )
29/12/2016	Collateral Return Security		-1600000	ORD	( a )
4/01/2017	Collateral Settle Sec Loan		3300000	ORD	( f )
9/01/2017	Collateral Settle Sec Loan		210000	ORD	( c )
10/01/2017	Collateral Settle Sec Loan		49000	ORD	( c )
17/01/2017	Collateral Settle Sec Loan		130000	ORD	( c )
18/01/2017	Collateral Settle Sec Loan		73000	ORD	( c )
25/01/2017	Collateral Settle Sec Loan		37000	ORD	( c )
27/01/2017	Collateral Return Security		-123000	ORD	( c )
27/01/2017	Collateral Return Security		-87000	ORD	( c )
27/01/2017	Collateral Return Security		-49000	ORD	( c )
27/01/2017	Collateral Return Security		-130000	ORD	( c )
27/01/2017	Collateral Return Security		-73000	ORD	( c )
27/01/2017	Collateral Return Security		-37000	ORD	( c )
1/02/2017	Collateral Settle Sec Loan		314000	ORD	( c )
2/02/2017	Collateral Return Security		-21000	ORD	( f )
2/02/2017	Collateral Return Security		-26000	ORD	( c )
3/02/2017	Settle Sec Loan		23000	ORD	( f )
3/02/2017	Collateral Return Security		-195000	ORD	( f )
3/02/2017	Collateral Return Security		-16000	ORD	( f )
6/02/2017	Collateral Return Security		-39000	ORD	( f )
7/02/2017	Return Security		-23000	ORD	( f )
9/02/2017	Collateral Return Security		-51000	ORD	( f )
9/02/2017	Collateral Return Security		-35000	ORD	( f )
10/02/2017	Collateral Settle Sec Loan		3000000	ORD	( a )
10/02/2017	Collateral Return Security		-145000	ORD	( f )
10/02/2017	Collateral Return Security		-28000	ORD	( c )
13/02/2017	Collateral Return Security		-49000	ORD	( f )
13/02/2017	Collateral Return Security		-28000	ORD	( f )
14/02/2017	Settle Sec Loan		5000	ORD	( e )
14/02/2017	Collateral Return Security		-10000	ORD	( a )
14/02/2017	Collateral Return Security		-62000	ORD	( f )
14/02/2017	Collateral Return Security		-20000	ORD	( c )
15/02/2017	Collateral Return Security		-255000	ORD	( a )

15/02/2017	Collateral Return Security	-88000	ORD	( f )
15/02/2017	Collateral Return Security	-92000	ORD	( c )
15/02/2017	Collateral Settle Sec Loan	2000000	ORD	( b )
15/02/2017	Collateral Return Security	-2000000	ORD	( b )
16/02/2017	Collateral Return Security	-27000	ORD	( f )
16/02/2017	Collateral Settle Sec Loan	2000000	ORD	( b )
17/02/2017	Collateral Return Security	-80000	ORD	( a )
17/02/2017	Collateral Return Security	-2000000	ORD	( b )
20/02/2017	Collateral Settle Sec Loan	104000	ORD	( c )
20/02/2017	Collateral Settle Sec Loan	2000000	ORD	( b )
20/02/2017	Collateral Return Security	-210000	ORD	( b )
20/02/2017	Collateral Return Security	-1790000	ORD	( b )
21/02/2017	Collateral Return Security	-20000	ORD	( a )
21/02/2017	Collateral Return Security	-36000	ORD	( c )
21/02/2017	Collateral Settle Sec Loan	2000000	ORD	( b )
21/02/2017	Collateral Return Security	-2000000	ORD	( b )
22/02/2017	Collateral Return Security	-112000	ORD	( c )
22/02/2017	Collateral Return Security	-104000	ORD	( c )
24/02/2017	Collateral Return Security	-65000	ORD	( a )

Appendix 1- CHC

Date	Nature of Change	Consideration	No. of Securities	Class	SBA Counterparty
22/12/2016	Return Security		-50000	ORD	(v)
3/02/2017	Settle Sec Loan		23000	ORD	(xii)
7/02/2017	Return Security		-23000	ORD	(xii)
14/02/2017	Settle Sec Loan		5000	ORD	(iv)



This is Annexure A of 9 pages referred to in the Form 604 Notice of becoming a substantial holder signed by me and dated 07/03/2017

Elizabeth Melville-Jones, Company Secretary

MLC INVESTMENTS LIMITED

W M POOL - EQUITIES TRUST NO.25

WM POOL - EQUITIES TRUST NO. 13

WM POOL - EQUITIES TRUST NO.24

ACCESS FUND NO 1

ACCESS FUND NO 10

ACCESS FUND NO 11

ACCESS FUND NO 12

ACCESS FUND NO 13

ACCESS FUND NO 14

ACCESS FUND NO 15

ACCESS FUND NO 16

ACCESS FUND NO 17

ACCESS FUND NO 18

ACCESS FUND NO 19

ACCESS FUND NO 2

ACCESS FUND NO 20

ACCESS FUND NO 21

ACCESS FUND NO 22

ACCESS FUND NO 23

ACCESS FUND NO 24

ACCESS FUND NO 25

ACCESS FUND NO 26

ACCESS FUND NO 27

ACCESS FUND NO 28

ACCESS FUND NO 29

ACCESS FUND NO 3

ACCESS FUND NO 30

ACCESS FUND NO 31

ACCESS FUND NO 32

ACCESS FUND NO 4

ACCESS FUND NO 5

ACCESS FUND NO 6

ACCESS FUND NO 7

ACCESS FUND NO 8

ACCESS FUND NO 9

ADVANTEDGE FINANCIAL SERVICES HOLDINGS PTY LTD

ADVANTEDGE FINANCIAL SERVICES PTY LTD

ADVANTEDGE FINANCIAL SOLUTIONS PTY LTD

AF&L DRAGON LEASING PTY LTD

AF&L VISTA PTY LTD

AFSH NOMINEES PTY LTD
ALIGN COMMERCE CORPORATION
ALTERNATIVE ASSETS AIRPORTS TRUST
ALTERNATIVE ASSETS BRISBANE AIRPORTS TRUST
ALTERNATIVE ASSETS INFRASTRUCTURE TRUST
ALTERNATIVE EQUITY - INFRASTRUCTURE (APTC) TRUST
ALTERNATIVE EQUITY - INFRASTRUCTURE (RAIL) TRUST
ALTERNATIVE EQUITY BACL TRUST
ANCHORAGE HOME LOANS PTY LTD
ANGARA COMPANY LIMITED
ANTARES CAPITAL PARTNERS LTD
ANTARES INDEX ENHANCED AUSTRALIAN FIXED INTEREST TRUST
APOGEE FINANCIAL PLANNING LIMITED
ARDB LIMITED
ASIBOND PTY. LIMITED
ATM ACCESS AUSTRALIA LIMITED
AUSMAQ LIMITED
AUSTRALIAN COMPANY NUMBER 094 484 625 LIMITED
AUSTRALIAN PAYMENTS CLEARING ASSOCIATION LIMITED
AUSTRALIAN SHARES INDEX FUND
BANK OF NEW ZEALAND
BASTION INFRASTRUCTURE GROUP INC.
BIG SISTER FOODS PTY LTD
BLSSA PTY LTD
BNZ AGRICAPITAL LIMITED
BNZ BRANCH PROPERTIES LTD
BNZ CASH PIE UNIT TRUST
BNZ EQUITY INVESTMENTS NO.2 LIMITED
BNZ FACILITIES MANAGEMENT LIMITED
BNZ INCOME MANAGEMENT LIMITED
BNZ INCOME SECURITIES 2 LIMITED
BNZ INCOME SECURITIES LIMITED
BNZ INSURANCE SERVICES LIMITED
BNZ INTERNATIONAL FUNDING LTD
BNZ INVESTMENT SERVICES LIMITED
BNZ INVESTMENTS LTD
BNZ LIFE INSURANCE LIMITED
BNZ PROPERTY INVESTMENTS LTD
BNZ RMBS TRUST SERIES 2008-1
BPAY GROUP LIMITED
BPAY PTY LTD
C.B.C. PROPERTIES LIMITED (IN LIQUIDATION)
CAPGEN FINANCIAL GROUP
CARDS NZ LIMITED
CASH ACCOUNT INCOME FUND
CASH SERVICES AUSTRALIA PTY LIMITED
CBC HOLDINGS LIMITED (IN LIQUIDATION)
CHOICE LEND PTY LTD
CNA-CAPITAL INTERNATIONAL - EMERGING MARKETS EQUITY TRUST

CRUICKSHANK ASSET MANAGEMENT PTY LTD
CUSTOM CREDIT CORPORATION LTD (IN LIQUIDATION)
CUSTOM CREDIT HOLDINGS LTD (IN LIQUIDATION)
DATA REPUBLIC PTY LTD
DIBA EQUITIES LIMITED
DIBA INVESTMENTS LIMITED
EQUITY MANAGEMENT UNIT HOLDINGS (NO. 2) PTY LTD
EQUITY MANAGEMENT UNIT HOLDINGS PTY LTD
EXPERIAN AUSTRALIA CREDIT SERVICES PTY LTD
FAIRVIEW EQUITY PARTNERS EMERGING COMPANIES FUND
FAIRVIEW EQUITY PARTNERS PTY LTD
FASTLEND PTY LTD
FIGURED LIMITED
FINANCE & SYSTEMS TECHNOLOGY HOLDINGS PTY LIMITED
FINANCE & SYSTEMS TECHNOLOGY PTY LTD
FINTRACK MEMBERS PTY LTD
GODFREY PEMBROKE LIMITED
GUIDESTAR FINANCIAL GROUP LIMITED( IN LIQUIDATION)
GWM ADVISER SERVICES LIMITED
HICAPS PTY LTD
HORIZON 1 BOND PORTFOLIO
HORIZON 2 INCOME PORTFOLIO
HORIZON 3 CONSERVATIVE GROWTH PORTFOLIO
HORIZON 4 BALANCED PORTFOLIO
HORIZON 5 GROWTH PORTFOLIO
HORIZON 6 SHARE PORTFOLIO
HORIZON 7 ACCELERATED GROWTH PORTFOLIO
INDEPENDENT MORTGAGE AFFILIATES PTY LIMITED
INFRASTRUCTURE NATURAL RESOURCES TRUST
INTEGRATED SEPARATELY MANAGED ACCOUNT
INTERMEDE INVESTMENT PARTNERS LIMITED
INVIA CUSTODIAN PTY LIMITED
JANA AUSTRALIAN SHARE LONG SHORT TRUST
JANA CASH TRUST
JANA CORE AUSTRALIAN SHARE TRUST
JANA CORE GLOBAL SHARE TRUST
JANA CORE GLOBAL SHARE TRUST WITH CURRENCY HEDGED
JANA CORPORATE INVESTMENT SERVICES LIMITED
JANA DIVERSIFIED FIXED INCOME TRUST
JANA EMERGING MARKETS SHARE TRUST
JANA GLOBAL OPPORTUNITIES FUND
JANA GLOBAL SHARE LONG SHORT TRUST
JANA HIGH ALPHA AUSTRALIAN SHARE TRUST
JANA HIGH ALPHA GLOBAL SHARE TRUST
JANA INVESTMENT ADVISERS PTY LIMITED
JANA PASSIVE AUSTRALIAN SHARE TRUST
JANA PASSIVE GLOBAL SHARE TRUST
JANA PROPERTY TRUST
JANA TRIPLEPOINT FUND

JBWERE (NZ) HOLDINGS LIMITED
JBWERE (NZ) NOMINEES LIMITED
JBWERE (NZ) PTY LTD
JBWERE LIMITED
LIMEHOUSE INVESTMENTS PTY LIMITED
LODESTAR AUSTRALIAN EQUITY INCOME FUND
LODESTAR AUSTRALIAN STRATEGIC SHARE FUND
LONG - TERM ABSOLUTE RETURN PORTFOLIO
LONG TERM INCOME FUND
LOYALTY NEW ZEALAND LIMITED
MARGIN LENDING (NZ) LIMITED
MEDFIN AUSTRALIA PTY LIMITED
MEDIPASS SOLUTIONS PTY LTD
MERITUM FINANCIAL GROUP PTY LTD
MERITUM FINANCIAL PLANNING PTY LTD
METRICS CREDIT PARTNERS PTY LTD
MLC (NCIT) AUSTRALIAN SHARE TRUST
MLC (NCIT) DIVERSIFIED DEBT TRUST
MLC (NCIT) GLOBAL SHARE TRUST
MLC (NCIT) GLOBAL SHARE TRUST WITH CURRENCY HEDGED
MLC (NCIT) MODERATE TRUST
MLC (NCIT) SHORT-MATURITY DIVERSIFIED DEBT TRUST
MLC ALLIANCE HOLDINGS PTY LIMITED
MLC GLOBAL PROPERTY FUND
MLC HEDGED GLOBAL SHARE FUND
MLC HOLDINGS LIMITED
MLC INTERNATIONAL HOLDINGS (SINGAPORE) PTE LTD
MLC INVESTMENT TRUST PLATINUM GLOBAL FUND
MLC LIFETIME COMPANY LIMITED
MLC LIMITED
MLC MASTERKEY UNIT TRUST ACCELERATED GROWTH PORTFOLIO
MLC MASTERKEY UNIT TRUST AUSTRALIAN SHARE FUND
MLC MASTERKEY UNIT TRUST AUSTRALIAN SHARE GROWTH STYLE FUND
MLC MASTERKEY UNIT TRUST AUSTRALIAN SHARE VALUE STYLE FUND
MLC MASTERKEY UNIT TRUST BALANCED PORTFOLIO
MLC MASTERKEY UNIT TRUST BOND PORTFOLIO
MLC MASTERKEY UNIT TRUST CASH FUND
MLC MASTERKEY UNIT TRUST CONSERVATIVE GROWTH PORTFOLIO
MLC MASTERKEY UNIT TRUST GLOBAL SHARE FUND
MLC MASTERKEY UNIT TRUST GLOBAL SHARE GROWTH STYLE FUND
MLC MASTERKEY UNIT TRUST GLOBAL SHARE VALUE STYLE FUND
MLC MASTERKEY UNIT TRUST GROWTH PORTFOLIO
MLC MASTERKEY UNIT TRUST INCOME PORTFOLIO
MLC MASTERKEY UNIT TRUST INCOMEBUILDER
MLC MASTERKEY UNIT TRUST MLC CAPITAL INTERNATIONAL GLOBAL SHARE FUND
MLC MASTERKEY UNIT TRUST MLC-PLATINUM GLOBAL FUND
MLC MASTERKEY UNIT TRUST PROPERTY SECURITIES FUND
MLC MASTERKEY UNIT TRUST SHARE INDEX FUND
MLC MASTERKEY UNIT TRUST SHARE PORTFOLIO

MLC NOMINEES PTY LTD
MLC PE EVERGREEN TRUST
MLC PROPERTIES PTY. LIMITED
MLC VC TRUST
MLC VINTAGE YEAR TRUST (2008)
MLC VINTAGE YEAR TRUST (2009)
MLC VINTAGE YEAR TRUST (2010)
MLC WEALTH MANAGEMENT LIMITED
MLC WHOLESALE AUSTRALIAN SHARE FUND
MLC WHOLESALE DIVERSIFIED DEBT FUND
MLCI HORIZON 7 TRUST
MLCI POOL - PRIVATE EQUITY TRUST
MLCIC TAILORED TRUST NO. 2
MLCIC TAILORED TRUST NO.1
MLCIC TAILORED TRUST NO.3
MONDEX AUSTRALIA PTY LTD (IN LIQUIDATION)
MORTGAGE SUPPORT SERVICES PTY LTD
MSS MF PTY LTD
MSS MFA PTY LTD
MUDCHUTE PTY LIMITED
NAB ASSET MANAGEMENT LIMITED
NAB CAPITAL LLC
NAB EUROPE LIMITED
NAB GOLD, LLC
NAB INVESTMENTS LIMITED
NAB IRON, LLC
NAB PROPERTIES AUSTRALIA LIMITED
NAB VENTURES PTY LIMITED
NABCAPITAL LEASING (NO.2) PTY LIMITED
NABINVEST (UK) LIMITED
NABINVEST CAPITAL PARTNERS PTY LIMITED
NABINVEST UK RE LIMITED
NABSECURITIES, LLC
NAM NT RAIL PTY LIMITED
NATIONAL AMERICAS HOLDINGS LLC
NATIONAL ASSET MANAGEMENT LIMITED
NATIONAL AUSTRALIA BALANCED FUND
NATIONAL AUSTRALIA BANK LIMITED
NATIONAL AUSTRALIA BANK SUPERANNUATION FUND PTY LTD (IN LIQUIDATION)
NATIONAL AUSTRALIA CORPORATE SERVICES LIMITED
NATIONAL AUSTRALIA DIVIDEND IMPUTATION FUND
NATIONAL AUSTRALIA FINANCE (ASIA) LIMITED
NATIONAL AUSTRALIA FINANCE (ASSET LEASING) LLP (IN LIQUIDATION)
NATIONAL AUSTRALIA FINANCE (COMMERCIAL LEASING) LIMITED
NATIONAL AUSTRALIA FINANCE (EQUIPMENT LEASING) LIMITED (IN LIQUIDATION)
NATIONAL AUSTRALIA FINANCE (EUROPE HOLDINGS) LIMITED
NATIONAL AUSTRALIA FINANCE (INFRASTRUCTURE LEASING NO.1) LIMITED
NATIONAL AUSTRALIA FINANCE (INFRASTRUCTURE LEASING NO.2) LIMITED
NATIONAL AUSTRALIA FINANCE (LEASING) LIMITED

NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.1) LIMITED
NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.2) LIMITED
NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.3) LIMITED (IN LIQUIDATION)
NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.4) LIMITED
NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.5) LIMITED
NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.6) LIMITED
NATIONAL AUSTRALIA FINANCE (VESSEL LEASING) LIMITED
NATIONAL AUSTRALIA FINANCIAL MANAGEMENT LIMITED
NATIONAL AUSTRALIA FUNDING (DELAWARE) INC.
NATIONAL AUSTRALIA GROUP (NZ) LIMITED
NATIONAL AUSTRALIA GROUP SERVICES LTD
NATIONAL AUSTRALIA INVESTMENT CAPITAL LIMITED
NATIONAL AUSTRALIA MANAGERS LIMITED
NATIONAL AUSTRALIA MONTHLY INCOME FUND
NATIONAL AUSTRALIA PKI HOLDINGS LLC
NATIONAL AUSTRALIA PROPERTY FUND
NATIONAL AUSTRALIA TRUSTEES LIMITED
NATIONAL AUSTRALIA UNDERWRITERS LIMITED
NATIONAL CAPITAL FUNDING (UK) LIMITED (IN LIQUIDATION)
NATIONAL CAPITAL HOLDINGS I INC.
NATIONAL CAPITAL INSTRUMENTS [AUD] LLC 2
NATIONAL CAPITAL INSTRUMENTS [EURO] LLC 1
NATIONAL CAPITAL INSTRUMENTS II LLC 2
NATIONAL CAPITAL INSTRUMENTS II LLC1
NATIONAL CAPITAL INSTRUMENTS [AUD] LLC 1
NATIONAL CAPITAL INSTRUMENTS [EURO] LLC 2
NATIONAL CAPITAL TRUST I
NATIONAL CAPITAL TRUST III
NATIONAL EQUITIES LIMITED
NATIONAL FUNDING HOLDINGS PTY LTD
NATIONAL FUNDING TRUST I
NATIONAL HK INVESTMENTS LIMITED
NATIONAL MARGIN SERVICES PTY LIMITED
NATIONAL MARKETS GROUP LIMITED
NATIONAL MORTGAGE SECURITIES, INC.
NATIONAL NOMINEES LIMITED
NATIONAL OBU PTY LIMITED
NATIONAL WEALTH MANAGEMENT HOLDINGS LIMITED
NATIONAL WEALTH MANAGEMENT INTERNATIONAL HOLDINGS LTD
NATIONAL WEALTH MANAGEMENT NEW ZEALAND HOLDINGS LTD
NATIONAL WEALTH MANAGEMENT SERVICES LTD
NAUTILUS INSURANCE PTE LIMITED
NAUTILUS NAB LIMITED
NAVIGATOR AUSTRALIA LIMITED
NAVIGATOR INCOME TRUST
NBA LEASING PTY. LIMITED (IN LIQUIDATION)
NBA PROPERTIES LIMITED
NCIT- PROPERTY SECURITIES TRUST
NCP-CAPITAL INTERNATIONAL GLOBAL EQUITY TRUST WITH CURRENCY

NMS NOMINEES PTY LIMITED
NORTHWARD CAPITAL AUSTRALIAN EQUITY
NSIM ENHANCED CASH TRUST
NULIS NOMINEES (AUSTRALIA) LIMITED
NWMH SUB (CANADA) INC
NWMH SUB LIMITED
PARTOWN PTY. LIMITED
PAYMARK LIMITED
PAYMENTS NZ LIMITED
PEANUT COMPANY OF AUSTRALIA
PENNLEY PTY LTD
PFS NOMINEES PTY LIMITED
PLAN AUSTRALIA OPERATIONS PTY. LTD.
PLAN GROUP NOMINEES PTY LTD
PLAN LENDING PTY LTD
PLUM FINANCIAL SERVICES LIMITED
PRE SELECT AUSTRALIAN EQUITY FUND
PRE SELECT AUSTRALIAN SMALL COMPANIES FUND
PRE SELECT BALANCED FUND
PRE SELECT BOUTIQUE AUSTRALIAN EQUITY FUND
PRE SELECT CONSERVATIVE FUND
PRE SELECT GROWTH FUND
PRE SELECT HIGH GROWTH FUND
PRE SELECT INTERNATIONAL EQUITY FUND
PRESIMA INC.
PROFESSIONAL LENDERS ASSOCIATION NETWORK OF AUSTRALIA PTY. LTD.
PROPERTY EXCHANGE AUSTRALIA LIMITED
PROQUO PTY LTD
PUGET LIMITED (IN LIQUIDATION)
QW RAIL LEASING LIMITED
RAPTIS GROUP LIMITED
REDPOINT INVESTMENT MANAGEMENT PTY LTD
SOCIETY FOR WORLDWIDE INTERBANK FINANCIAL TELECOMMUNICATION
STARFISH COMPANY LIMITED
TASOVAC PTY LIMITED
TEMPCO NO.1
THE DEEP IN HULL LIMITED
THE TRUSTEE FOR NCIT - GLOBAL EQUITIES TRUST NO 2
THE TRUSTEE FOR WM POOL - EQUITIES TRUST NO. 35
THE TRUSTEE FOR WM POOL - EQUITIES TRUST NO. 36
THE TRUSTEE FOR WM POOL - LTAR PART 1 NS TRUST
TOP 200 FUND
VALEWIN PTY. LIMITED
VIPRO PTY LTD
VIRGIN AUSTRALIA INTERNATIONAL HOLDINGS LTD
W M POOL - EQUITIES NO. 23 TRUST
WEALTHHUB SECURITIES LIMITED
WEALTHHUB SECURITIES NOMINEES PTY LIMITED
WHOLESALE INCOME BUILDER

WHOLESALE AUSTRALIAN SHARE GROWTH STYLE FUND

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WHOLESALE AUSTRALIAN SHARE VALUE STYLE FUND

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WHOLESALE CAPITAL INTERNATIONAL GLOBAL SHARE FUND

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WHOLESALE GLOBAL SHARE FUND

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WHOLESALE GLOBAL SHARE GROWTH STYLE FUND

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WHOLESALE GLOBAL SHARE VALUE STYLE FUND

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WHOLESALE PROPERTY SECURITIES FUND

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WM LIFE AUSTRALIA LIMITED

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WM POOL - BANK OF IRELAND GLOBAL EQUITIES TRUST

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WM POOL - BEM AGGRESSIVE AUSTRALIAN EQUITIES TRUST

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WM POOL - BEM AUSTRALIAN EQUITIES TRUST

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WM POOL - BLACKROCK GLOBAL FIXED INTEREST (S) TRUST

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WM POOL - BRIDGEWATER GLOBAL FIXED INTEREST TRUST

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WM POOL - CAPITAL INTERNATIONAL GLOBAL EQUITIES TRUST

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WM POOL - CONCORD AUSTRALIAN EQUITIES TRUST

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WM POOL - CONTANGO AUSTRALIAN EQUITIES TRUST

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WM POOL - DIMENSIONAL AUSTRALIAN EQUITIES TRUST

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WM POOL - EQUITIES TRUST NO 14

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WM POOL - EQUITIES TRUST NO 20

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WM POOL - EQUITIES TRUST NO. 15

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WM POOL - EQUITIES TRUST NO. 16

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WM POOL - EQUITIES TRUST NO. 17

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WM POOL - EQUITIES TRUST NO. 18

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WM POOL - EQUITIES TRUST NO. 19

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WM POOL - EQUITIES TRUST NO. 21

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WM POOL - EQUITIES TRUST NO. 22

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WM POOL - EQUITIES TRUST NO. 26

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WM POOL - EQUITIES TRUST NO. 27

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WM POOL - EQUITIES TRUST NO. 28

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WM POOL - EQUITIES TRUST NO. 31

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WM POOL - EQUITIES TRUST NO. 32

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WM POOL - EQUITIES TRUST NO. 33

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WM POOL - EQUITIES TRUST NO. 34

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WM POOL - EQUITIES TRUST NO.1

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WM POOL - EQUITIES TRUST NO.11

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WM POOL - EQUITIES TRUST NO.2

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WM POOL - EQUITIES TRUST NO.9

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WM POOL - FIXED INTEREST TRUST NO 1

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WM POOL - FIXED INTEREST TRUST NO. 15

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WM POOL - FIXED INTEREST TRUST NO. 3

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WM POOL - FIXED INTEREST TRUST NO. 5

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WM POOL - FIXED INTEREST TRUST NO. 6

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WM POOL - FIXED INTEREST TRUST NO. 7

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WM POOL - FIXED INTEREST TRUST NO. 8

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WM POOL - FIXED INTEREST TRUST NO. 9

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WM POOL - GLOBAL EQUITIES TRUST NO 1

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WM POOL - GLOBAL EQUITIES TRUST NO. 4

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WM POOL - GLOBAL PROPERTIES TRUST

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WM POOL - HIGH YIELD FIXED INTEREST TRUST

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WM POOL - INFLATION LINKED SECURITIES TRUST
WM POOL - JARDINE FLEMING AUSTRALIAN EQUITIES TRUST
WM POOL - LAZARD AUSTRALIAN EQUITIES TRUST
WM POOL - LTAR PART 1 TRUST
WM POOL - MARVIN & PALMER EMERGING MARKETS TRUST
WM POOL - MBA AUSTRALIAN EQUITIES TRUST
WM POOL - NSIM AUSTRALIAN FIXED INTEREST (A) TRUST
WM POOL - NSIM AUSTRALIAN FIXED INTEREST (S) TRUST
WM POOL - NSIM CASH TRUST
WM POOL - PIMCO GLOBAL FIXED INTEREST (A) TRUST
WM POOL - PIMCO GLOBAL FIXED INTEREST (S) TRUST
WM POOL - PROPERTY SECURITIES TRUST NO 1
WM POOL - RESOLUTION CAPITAL PROPERTY SECURITIES TRUST
WM POOL - UBS AUSTRALIAN FIXED INTEREST (A) TRUST
WM POOL - UBS AUSTRALIAN FIXED INTEREST (S) TRUST
WM POOL - VANGUARD AUSTRALIAN EQUITIES INDEX TRUST
WM POOL - VANGUARD GLOBAL EQUITIES INDEX TRUST
WM POOL - WALLARA AUSTRALIAN EQUITIES TRUST
WM POOL - WELLINGTON GLOBAL EQUITIES TRUST
WM POOL EQUITIES TRUST NO 12
WM POOL GLOBAL EQUITIES TRUST NO 5
WM SECTOR - AUSTRALIAN EQUITIES GROWTH TRUST
WM SECTOR - AUSTRALIAN EQUITIES TRUST
WM SECTOR - AUSTRALIAN EQUITIES VALUE TRUST
WM SECTOR - AUSTRALIAN FIXED INTEREST TRUST
WM SECTOR - DIVERSIFIED DEBT (ALL) TRUST
WORKING CAPITAL SERVICES PTY LIMITED (IN LIQUIDATION)
YELDBROKER PTY LIMITED