

# PACIFIC CURRENT GROUP

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## ASX ANNOUNCEMENT

15 March 2017

### RESULTS OF EXTRAORDINARY GENERAL MEETING

Pacific Current Group Limited (ASX: PAC, Pacific Current) held its Extraordinary General Meeting (**EGM**) earlier today at which Resolutions 1(a) - 1(e) and Resolution 2 were voted on.

The Board of PAC is pleased to announce that shareholders of PAC have overwhelmingly approved the resolutions put to them at the EGM held today. Resolutions 1(a) - 1(e) and Resolution 2 were voted on and were passed as ordinary resolutions on a poll.

Approximately 50% of shareholders voted with the vast majority making it clear they supported the proposals, a strong endorsement of the Board's strategy.

PAC can confirm that the requisite approvals have been received from the two B unit holders (BNP and NLCP) for the simplification restructuring and consequently PAC can now commence work on the implementation. This requires certain documents to be signed by the partners of NLCP and some other activities and therefore finalisation of the restructuring is expected to occur in April 2017.

As indicated in the notice of meeting and associated documents, the Board believes the simplification restructuring will allow PAC to move forward in a way that will optimise the creation of value for shareholders and the Board looks forward to focusing on achieving that goal.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, the total number of proxy votes received and the voting results of each poll were as follows:

#### Resolution 1(a) – Acquisition of units in Aurora Trust

Proxy position:

For	Against	Abstain	Proxy's Discretion
9,893,841 (82.64%)	1,891,783 (15.80%)	83,794 N/A	186,785 (1.56%)

Poll Results:

For	Against	Abstain
10,105,878 (84.23%)	1,891,783 (15.77%)	83,794 N/A

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## Resolution 1(b) – Issue of securities to Paul Greenwood

Proxy position:

For	Against	Abstain	Proxy's Discretion
12,659,253 (85.02%)	2,037,953 (13.69%)	103,117 N/A	191,785 (1.29%)

Poll Results:

For	Against	Abstain
12,876,290 (86.34%)	2,037,953 (13.66%)	103,117

## Resolution 1(c) – Issue of securities to NLCP

Proxy position:

For	Against	Abstain	Proxy's Discretion
12,726,431 (85.55%)	1,959,510 (13.18%)	118,382 N/A	187,785 1.27%

Poll Results:

For	Against	Abstain
12,939,468 (86.85%)	1,959,510 (13.15%)	118,382

## Resolution 1(d) – Issue of securities to LNC

Proxy position:

For	Against	Abstain	Proxy's Discretion
12,727,973 (85.56%)	1,957,968 (13.17%)	118,382 N/A	187,785 (1.27%)

Poll Results:

For	Against	Abstain
12,941,010 (86.86%)	1,957,968 (13.14%)	118,382 N/A

## Resolution 1(e) – Issue of securities to Class B and vested Class B-1 Unitholders

Proxy position:

For	Against	Abstain	Proxy's Discretion
12,220,369 (85.18%)	1,922,234 (13.40%)	158,916 N/A	202,785 (1.42%)



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Poll Results:

For	Against	Abstain
12,448,406 (86.62%)	1,922,234 (13.38%)	158,916

## Resolution 2:

Proxy position:

For	Against	Abstain	Proxy's Discretion
9,322,828 (81.42%)	1,939,632 (16.94%)	118,154 N/A	187,785 (1.64%)

Poll Results:

For	Against	Abstain
9,535,865 (83.10%)	1,939,632 (16.90%)	118,154

ENDS

