

## ASX RELEASE

16 March 2017

### **ACCC PUBLISHES STATEMENT OF ISSUES IN CONNECTION WITH CALTEX'S PROPOSED ACQUISITION OF MILEMAKER**

Caltex Australia Limited (ASX:CTX) notes the publication by the ACCC today of a Statement of Issues in connection with Caltex's proposed acquisition of the retail fuel assets of Milemaker Pty Limited.

Caltex notes that a statement of issues is a preliminary, but not concluded, view by the ACCC of its investigations into the proposed transaction. Caltex is working with the ACCC with a view to addressing the preliminary issues it has raised today.

As outlined in Caltex's recently-announced results, we are confident of addressing these issues.

#### **Caltex Australia**

A proud and iconic Australian company, Caltex has grown to become the nation's leading transport fuel supplier, with a vast network of approximately 1,900 company-owned, franchised or affiliated sites. Caltex aims to be the market leader in complex supply chains and the evolving convenience marketplace, by delivering the fuel and other everyday needs of its diverse customers through its networks. With a history tracing back to 1900, Caltex has safely and reliably fuelled the needs of Australian motorists and businesses for more than a century. It operates as a refiner, importer and marketer of fuels and lubricants. It is listed as CTX on the Australian Securities Exchange. For more information visit [www.caltex.com.au](http://www.caltex.com.au)

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