

ASX Announcement

24 March 2017

Market Update: ASIC investigation concludes with no enforcement action

Slater and Gordon Limited (ASX:SGH, the "Company") advises that ASIC notified the Company yesterday evening that it has concluded the investigation announced by the Company to the market on 21 December 2016.

ASIC's investigation was focused on the accuracy of financial records and accounts of the Company for the period between 1 December 2014 and 29 September 2015 and, in particular, whether those records and accounts were deliberately falsified or manipulated and whether the Company or any of its officers have committed offences.

ASIC has stated in its correspondence that the information and evidence available to it following its investigation does not indicate that there was a breach of law and it will not take any enforcement action.

ENDS

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