



MARKET RELEASE

29 March 2017

Cooper Energy Limited

TRADING HALT

The securities of Cooper Energy Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 31 March 2017 or when the announcement is released to the market.

Security Code: COE

Adrian Smythe

MANAGER, LISTINGS COMPLIANCE



Level 10
60 Waymouth Street
Adelaide SA 5000
Australia

GPO Box 1819
Adelaide SA 5001

Tel (Aust.): +61 8 8100 4900
Fax (Aust.): +61 8 8100 4997

customerservice@cooperenergy.com.au
www.cooperenergy.com.au

29 March 2017

ASX Limited
20 Bridge Street
SYDNEY NSW 2000

By email: tradinghaltssydney@asx.com.au

Dear Sir/Madam

Cooper Energy Limited – Request for trading halt under Listing Rule 17.1

Cooper Energy Limited (ASX: COE) (**Cooper Energy**) requests a trading halt in its shares from the commencement of trading today, Wednesday 29 March 2017.

In accordance with Listing Rule 17.1, Cooper Energy provides the following information:

- (a) Cooper Energy is seeking the trading halt pending the making of an announcement to the market regarding the proposed development of a material asset and a capital raising comprising a fully underwritten institutional placement (**Placement**) and a fully underwritten accelerated non-renounceable pro-rata entitlement offer (**Entitlement Offer**);
- (b) Cooper Energy requests that the trading halt remain in place until the earlier of Cooper Energy releasing an announcement in relation to the completion of the Placement and the institutional component of the Entitlement Offer and the commencement of trading on Friday 31 March 2017; and
- (c) Cooper Energy is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information required to be provided to the market or ASX in relation to the trading halt.

If you have any further questions, please do not hesitate to contact me.

Yours sincerely

A handwritten signature in black ink, appearing to read "Alison Evans".

Alison Evans
Company Secretary
Cooper Energy Limited