



Market release
29 March 2017

NOTICE PURSUANT TO LISTING RULE 7.12.1

For the purposes of Rule 7.12.1 of the NZX Main Board Listing Rules, AFT Pharmaceuticals Limited (NZX: AFT; ASX:AFP) advises that the following Securities have been issued:

a)	Class of Security	Unlisted redeemable preference shares in AFT Pharmaceuticals Limited (“ Redeemable Preference Shares ”)
	ISIN:	N/A
b)	Number issued:	3,330,000 Redeemable Preference Shares
c)	Issue price:	\$2.74 per Redeemable Preference Share
d)	Payment in cash:	Yes
e)	Amount paid up:	Fully paid
f)	Principal terms of the Securities	See AFT Pharmaceuticals Limited’s market announcement of 17 March 2017 for a summary of the principal terms of the Redeemable Preference Shares
g)	Percentage of the total of Class of Securities issued:	100%
h)	Reason for issue:	See AFT Pharmaceuticals Limited’s market announcement of 17 March 2017 for the reasons for the issue of the Redeemable Preference Shares
i)	Specific authority for issue:	Board resolution

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| j) | Terms or details of issue: | See AFT Pharmaceuticals Limited's market announcement of 17 March 2017 for a summary of the details of the issue of Redeemable Preference Shares |
| k) | Total number of Securities of the Class in existence after issue: | 3,330,000 Redeemable Preference Shares |
| l) | Treasury stock | N/A |
| m) | Date of issue: | 24 March 2017 |

[End of release]

For more information:
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