

March 30, 2017

Market Announcements Office Level 40, Central Park 152-158 St George's Terrace Perth WA 6000

ASX Announcement

STRATEGIC UPDATE

As previously announced, a Special Committee of the 1-Page Limited (ASX:1PG) (1-Page or the Company) Board was involved in negotiations with management for a proposed management buyout of the U.S. subsidiary. The management group led by Ms Riley and Mr Kent had not engaged for several days after requests to clarify their proposed terms; when the request was repeated the proposal was abruptly withdrawn and negotiations have ceased.

At this stage, the Company expects to continue to remain in suspension until June 2017.

The company is not aware of any reason why its securities should not remain in voluntary suspension or any other information necessary to inform the market about the suspension.

1-Page will keep shareholders informed of all material developments.

-Ends

For more information, please contact:

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