



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

FRIDAY, 31 MARCH 2017

FAMILY LAW MATTER – CONFIDENTIAL SETTLEMENT

1. IMF Bentham Limited (**IMF**) refers to its previous announcement of 26 October 2016 and is pleased to announce the settlement of the first family law case it has funded in Australia.
2. The terms of the settlement are confidential.
3. IMF expects to generate revenue from the case of approximately \$4.175M and a profit after capitalised overheads but before tax of approximately \$2.1M in the financial year ended 30 June 2017.

A handwritten signature in black ink, appearing to read 'J. Sambrook', written in a cursive style.

Jeremy Sambrook
Company Secretary