

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	THE FOOD REVOLUTION GROUP LIMITED
ABN	20 150 015 446

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	MATTHEW BAILEY
Date of last notice	2 AUGUST 2016

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect Interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Food Innovators Pty Ltd is trustee for the Food Innovators Unit Trust. Mr Bailey is a director and controls the shareholder of the trustee and is a beneficiary of the trust.
Date of change	29 March 2017
No. of securities held prior to change Food Innovators Pty Ltd as trustee for the Food Innovators Unit Trust	35,000,000 fully paid ordinary shares 10,000,000 B Class Performance Shares 10,000,000 C Class Performance Shares All securities are escrowed for 24 months from date of re-listing.
Class	As above
Number acquired	10,000,000 fully paid ordinary shares
Number disposed	10,000,000 B Class Performance Shares

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	No consideration is paid upon conversion of B Class Performance Shares into fully paid ordinary shares
No. of securities held after change Food Innovators Pty Ltd as trustee for the Food Innovators Unit Trust	45,000,000 fully paid ordinary shares 10,000,000 C Class Performance Shares All securities
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of ordinary shares upon conversion of B Class Performance Shares

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	Not applicable
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⁺ See chapter 19 for defined terms.

If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

+ See chapter 19 for defined terms.