

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	Caltex Australia Limited
<b>ABN</b>	40 004 201 307

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Julian Segal
<b>Date of last notice</b>	16 May 2016

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct – fully paid ordinary shares Direct – performance rights
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	
<b>Date of change</b>	3 April 2017
<b>No. of securities held prior to change</b>	Direct - 176,695 fully paid ordinary shares Direct - 364,632 performance rights (2014, 2015, 2016 grants) Indirect – 46,235 fully paid ordinary shares
<b>Class</b>	Fully paid ordinary shares
<b>Number acquired</b>	Direct - 13,826 fully paid ordinary shares (vested STI deferral shares) + 102,889 fully paid ordinary shares (vested 2014 performance rights) Indirect – 34,297 fully paid ordinary shares (vested 2014 performance rights)
<b>Number disposed</b>	Direct – 161,815 2014 performance rights (24,629 lapsed performance rights + 137,186 vested performance rights converting to fully paid ordinary shares) Indirect – 13,826 fully paid ordinary shares transferred from Caltex Equity Incentive Plan Trust

+ See chapter 19 for defined terms.

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<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Direct - Transfer of STI deferral restricted shares from the Trustee and allocation of shares following vesting of 2014 LTI award for nil consideration Direct – Automatic exercise of LTI performance rights for nil consideration Indirect – Allocation of shares following vesting of 2014 LTI award for nil consideration
<b>No. of securities held after change</b>	Direct – 293,410 fully paid ordinary shares Direct – 202,817 performance rights Indirect – 66,706 fully paid ordinary shares
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off market transfers

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<b>Detail of contract</b>	Not Applicable
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

### Part 3 – +Closed period

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Not Applicable
<b>If prior written clearance was provided, on what date was this provided?</b>	Not Applicable

+ See chapter 19 for defined terms.