



5 APRIL 2017

SKYDIVE THE BEACH GROUP LIMITED (ACN 167 320 470)

(ASX: SKB)

ASX ANNOUNCEMENT

LISTING RULE 3.10A NOTICE

Skydive the Beach Group Limited ACN 167 320 470 (**SKB**) wishes to advise, in accordance with ASX Listing Rule 3.10A, the release of the following securities from escrow on the following dates.

1. 27 March 2017: 193,369,700 fully paid ordinary shares (**Escrowed Shares**); and
2. 27 March 2017: 10,300,000 options over fully paid ordinary shares.

(together, **Escrowed Securities**).

SKB observes that notice pursuant to ASX Listing Rule 3.10A has not been made at least 10 business days before 27 March 2017. In those circumstances, SKB notes that it will apply for quotation of the Escrowed Shares, in accordance with ASX Listing Rule 2.8.2, 10 business days following the date of this notice, being 21 April 2017.

The Company understands that the Escrowed Shares will not be traded until such time as they are granted official quotation by the ASX.

- ENDS -

CONTACT INFORMATION

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ABOUT SKYDIVE THE BEACH GROUP LIMITED

Skydive the Beach Group Limited ("SKB") is an adventure tourism leisure company. From its origins in Wollongong NSW in 1999, SKB now provides tandem skydiving experiences in 18 locations in Australia and in 3 locations in New Zealand. SKB also provides activities of white water rafting, hot air ballooning, canyoning and boat tours to the Great Barrier Reef in North Queensland, Australia. Since successfully completing an initial public offer (IPO) in March 2015, SKB has acquired Australia

Skydive (March 2015) NZone Skydive (October 2015), Skydive Wanaka (July 2016) and Raging Thunder Adventures (October 2016).

For more information visit www.skydive.com.au

Experience specific information can be found at www.skydivethebeach.com, www.nzoneskydive.com, www.skydivewanaka.com, www.skydiveparadise.com, www.ragingthunder.com, www.ragingthunderadventures.com, www.cairnshotairballoonco.com and www.reefmagiccruises.com