

Notice reference number: 0378.17.04

Notice date: 7/04/2017

What's this about?

Effective date: 7/04/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input checked="" type="radio"/> Settlement
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data
<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk
<input type="radio"/> Other		

Title

Challenger Limited (ASX Code: CGF) – Challenger Capital Notes 2 - deferred settlement trading

Description

On 28 February 2017, Challenger Limited (Company) announced an offer of Challenger Capital Notes 2 (ASX Code: CGFPB).

Deferred Settlement Trading

It is expected that the Challenger Capital Notes 2 will commence trading on a deferred settlement basis from 10:00 am AEST on Monday 10 April 2017.

Date	Event
Friday 7 April 2017	Issue date of Challenger Capital Notes 2
Monday 10 April 2017	Deferred settlement trading to commence (ASX Code: CGFPB)
Wednesday 12 April 2017	Despatch of holding statements Last day of deferred settlement trading
Thursday 13 April 2017	First day of trading on a normal (T+2) basis (ASX Code: CGFPB)
Wednesday 19 April 2017	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a normal (T+2) basis

What do I need to do and by when?

Please refer to the Company's replacement prospectus dated 8 March 2017.

Need more information?

For further information, please call the Challenger Capital Notes 2 Offer Information Line on 1300 651 573 (within Australia) or +61 3 9415 4024 (outside Australia) Monday to Friday 8.30am to 5.00pm (Sydney time) during the offer period.

Issued by

Stephanie Yong

Contact Details

(02) 9227 0000

Disclaimer