# MARKET RELEASE

10 April 2017

**360 Capital Total Return Fund**

**TRADING HALT**

The securities of 360 Capital Total Return Fund (the "Fund") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 12 April 2017 or when the announcement is released to the market.

Security Code: TOT

Isabella Wong

**ADVISER, LISTINGS COMPLIANCE (SYDNEY)**

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10 April 2017

Ms Isabella Wong
Listings Compliance Adviser
ASX Compliance
20 Bridge Street
SYDNEY NSW 2000

BY EMAIL: isabella.wong@asx.com.au

Dear Isabella,

**360 CAPITAL TOTAL RETURN FUND (ASX:TOT) REQUEST TRADING HALT**

Pursuant to ASX Listing Rule 17.1, 360 Capital FM Limited as responsible entity for 360 Capital Total Return Fund (ASX:TOT), (**360 Capital**), requests a trading halt on its securities from the commencement of trading on Monday, 10th April 2017 until the commencement of trading on Thursday, 13th April 2017.

The trading halt is requested pending an announcement to be made by 360 Capital to the market in connection with a proposed capital raising in respect of TOT.

In accordance with ASX Listing Rule 17.1, 360 Capital provides the following information:

1. **Reason for trading halt** – to ensure that trading of securities takes place in an informed market and to allow the capital raising to take place in an orderly fashion. It is currently intended that the capital raising will take place by way of an institutional placement and an accelerated non-renounceable rights offer.
2. **Termination of trading halt** – 360 Capital anticipates that the trading halt will cease upon the earlier of:
    a. the announcement by 360 Capital to the market concerning the outcome of the capital raising having been made; and
    b. the commencement of normal trading on Thursday, 13th April 2017.
3. **Duration of the trading halt** – 360 Capital expects to make the announcement to the market concerning the outcome of the capital raising before the commencement of trading on Thursday, 13th April 2017.
4. **No reason** – 360 Capital is not aware of any reason why the trading halt should not be granted.
5. **Further information** – 360 Capital knows of no other information necessary to inform the market about the trading halt.

Yours sincerely,
**360 Capital FM Limited as responsible entity for**
**360 Capital Total Return Fund**

**Tony Pitt – Managing Director**