



20 April 2017

Companies Announcement Office
Via Electronic Lodgement

RESULTS OF EXTRAORDINARY GENERAL MEETING

Peninsula Energy Limited advises the results of today's Extraordinary General Meeting. All resolutions contained within the Notice of Meeting were passed on a show of hands.

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the following information is disclosed for proxy votes exercisable by all proxies validly appointed:

	Resolution	Votes For	Votes Against	Proxy Discretion	Abstain
1	Issue of Shares and Replacement Convertible Note to RCF VI and Increase in Relevant Interest	65,951,669	947,434	239,381	201,886
2	Issue of Shares and Replacement Convertible Note to Pala and Increase in Relevant Interest	86,836,123	944,517	239,381	203,903
3	Approval of Grant and Direct Enforcement of the Extended Security	40,298,403	854,402	239,381	191,622

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is written over a light grey circular stamp.

Jonathan Whyte
Company Secretary

For further information, please contact our office on (08) 9380 9920 during normal business hours.

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