



MARKET RELEASE

27 April 2017

Big River Industries Limited

PRE-QUOTATION DISCLOSURE

Big River Industries Limited (the “Company”) was admitted to the Official List of ASX Limited today, Thursday 27 April 2017.

The following information is released as pre-quotations disclosure.

1. Appendix 1A and Information Form and Checklist
2. The replacement prospectus of the Company dated 3 April 2017.
3. The Company’s constitution
4. Distribution schedule.
5. Top 20 shareholders list.
6. The audited accounts of the Company for the financial year ended 30 June 2016 and its reviewed accounts for the half year ended 31 December 2016.
7. The audited accounts of Big River Group Pty Limited for the financial years ended 30 June 2014, 30 June 2015 and 30 June 2016.
8. The Company’s securities trading policy.
9. A statement from the Company’s directors in accordance with listing rule 1.2.5A.
10. A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities.
11. Pre-quotations disclosure statement.

Security Code: BRI

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