

Big River Industries Limited

Directors' Statement

Big River Industries Limited Directors

Name and Position:	Gregory Laurie	Independent Non-Executive Director and Chairman
	James (Jim) Bindon	Managing Director
	Martin Kaplan	Non-Executive Director
	Malcolm Jackman	Independent Non-Executive Director

Acknowledgement

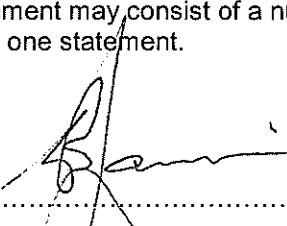
We acknowledge that this statement is given in connection with the proposed issue of a prospectus by Big River Industries Limited (ABN 72 609 901 377) (**Company**) for the purposes of the Company's initial public offering and in relation to the application for admission of the Company to the official list of the Australian Securities Exchange (**ASX**) (**Prospectus**).

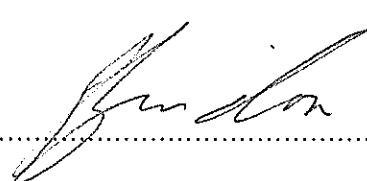
Statement

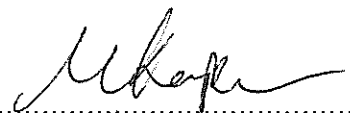
We confirm that we have made all reasonable enquiries and nothing has come to our attention to suggest that the Company and its subsidiaries (Big River Group Holdings Pty Ltd (ABN 84 609 939 139) and Big River Group Pty Ltd (ABN 72 000 009 754)) (**Group**) is not continuing to earn profit from continuing operations up to the date of the application for admission to the official list of ASX, being *24 March* 2017.

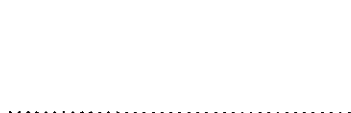
Counterparts

This statement may consist of a number of counterparts and, if so, the counterparts taken together constitute one statement.


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Name: Gregory Laurie
Date: *24 March* 2017


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Name: James (Jim) Bindon
Date: *24 March* 2017


.....
Name: Martin Kaplan
Date: *24 March* 2017


.....
Name: Malcolm Jackman
Date: *24 March* 2017

Big River Industries Limited

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	Martin Kaplan	Non-Executive Director
	Malcolm Jackman	Independent Non-Executive Director

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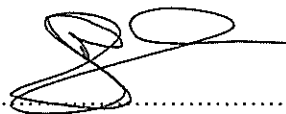
Name: Gregory Laurie

Date: 2017

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Name: James (Jim) Bindon

Date: 2017



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Name: Martin Kaplan

Date: 2017

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Name: Malcolm Jackman

Date: *24 March* 2017