



Big River Industries Limited (ACN 609 901 377)

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**ASX RELEASE**

26 April 2017

**CONFIRMATION OF CONVERSION OF PREFERENCE SHARES AND ISSUE OF CONSIDERATION SHARES**

Big River Industries Limited (**ASX: BRI – "Company"**) refers to its prospectus dated 3 April 2017 in relation to the proposed conversion of all of the preference shares of the Company prior to its admission to the official list of ASX and the issue of fully paid ordinary shares to the ATBS Vendor as part consideration for the purchase of the business known as "Adelaide Timber and Building Supplies" by the Company's subsidiary, Big River Group Pty Ltd.

All of the preference shares of the Company, being 37,135,455 preference shares, have been converted to fully paid ordinary shares on a one-to-one basis.

In addition, as foreshadowed in the prospectus, 2,397,260 fully paid ordinary shares have been issued to the ATBS Vendor.



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**UPDATE ON COMPLETION OF THE PURCHASE OF THE ASSETS AND TRADING BUSINESS OF SABDIA'S  
MITRE 10 BUSINESS**

Big River Industries Limited (**ASX: BRI – "Company"**) refers to its prospectus dated 3 April 2017 in relation to the purchase of the assets and trading business of Sabdia's Mitre 10 business in Hillcrest, Queensland (**Sabdia's Acquisition**), as outlined on page 143 of the prospectus.

The Sabdia's Acquisition completed on 7 April 2017 and the Company's subsidiary, Big River Group Pty Ltd, paid the seller the purchase price on 7 April 2017.