



27 April 2017

Companies Announcement Office
Via Electronic Lodgement

PENINSULA ENERGY LIMITED QUARTERLY RESULTS WEBCAST

Peninsula Energy Limited (**Peninsula**) released its quarterly report for the period ended 31 March 2017 on the ASX on Thursday 27 April 2017.

The Company wishes to advise that it will be holding an investor update webcast including a presentation to cover the March quarter and path forward at **11am AEST (9am AWST) on Wednesday 3 May 2017**. Going forward the Company will hold a webcast in conjunction with each quarterly report hosted by Peninsula's Managing Director/CEO Wayne Heili.

To listen live, please click on the link below and register your details.

<http://webcasting.boardroom.media/broadcast/59000776ea95116b1e97eee2>

Please note that it is advisable to log on at least five minutes before the scheduled webcast commencement time to ensure that you are registered in time for the start of the webcast. It is also advised to listen to the webcast in a Chrome or Firefox browser.

Investors are advised that a recording of the webcast will be available on the same link within approximately 2 to 3 hours after the conclusion of the webcast and also on Peninsula's website: <http://www.pel.net.au> under "Investor Info" subsection "Audio Broadcasts".

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is written over a light grey circular stamp.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 8 9380 9920
during normal business hours.