

28 April 2017

Notification of Resignation of Director

Matrix announces the resignation of Dr Duncan Clegg as a Director of the Company.

Dr Clegg has been a Director of the Company since 2014 and has contributed significantly to the direction and strategy of the Company, including as a member of Matrix's Nominations, Remuneration and Risk committees. Dr Clegg is retiring for personal reasons.

Matrix thanks Dr Clegg for his service over the past three years and wishes him well for the future.

-ends-

For further information please contact Aaron Begley, Chief Executive Officer on +61 8 9412 1200 or email aaron.begley@matrixengineered.com

About Matrix Composites & Engineering (MCE)

Matrix Composites & Engineering ('Matrix') manufactures and supplies engineered products and services to the global energy sector. Matrix has an established reputation for developing and utilising advanced composite and polymer materials technologies and innovative manufacturing processes. This means its products are stronger, lighter and longer lasting, and can be manufactured and delivered within shorter timeframes.

Appendix 3Z

Final Director's Interest Notice

Name of entity	MATRIX COMPOSITES & ENGINEERING LIMITED
ABN	54 009 435 250

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	DUNCAN CLEGG
Date of last notice	25 SEPTEMBER 2015
Date that director ceased to be director	28 APRIL 2017

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Number & class of securities
NIL

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of securities
Mr and Mrs Duncan Paul Clegg ATF Clegginglis Retirement Fund	39,918

Part 3 – Director's interests in contracts

Detail of contract	n/a
Nature of interest	n/a
Name of registered holder (if issued securities)	n/a
No. and class of securities to which interest relates	n/a