

Pre-Quotation Disclosure

The following information is required to be provided to ASX Limited (**ASX**) for release to the market in connection with the admission to the official list and official quotation on a conditional and deferred settlement trading basis of the fully paid ordinary shares in Bingo Industries Limited (ACN 617 748 231) (**Bingo**).

Capitalised terms which have not been otherwise defined in this document have the meaning given to them in the prospectus lodged by Bingo with the Australian Securities and Investments Commission on 24 April 2017 (**Prospectus**).

1 Basis of allocation and procedures for determining allocations

The basis of allocation of Shares under the Prospectus for each component of the Offer was as follows:

- (a) **Broker Firm Offer:** for Broker Firm Offer participants, it is a matter for the relevant broker as to how they allocate the Shares amongst their eligible retail clients;
- (b) **Employee Gift Offer:** Bingo determined the allocation of Shares to eligible participants within the Employee Gift Offer in accordance with the criteria set out in section 7.7.5 of the Prospectus. All validly completed Applications under the Employee Gift Offer were accepted in full;
- (c) **Employee Offer:** Bingo determined the allocation of Shares to eligible participants within the Employee Offer in its absolute discretion. All validly completed Applications under the Employee Offer were accepted in full;
- (d) **Priority Offer:** Bingo, in consultation with the Lead Manager, determined the allocation of Shares to participants within the Priority Offer. All validly completed Applications under the Priority Offer were accepted in full; and
- (e) **Institutional Offer:** the allocation of Shares among Applicants in the Institutional Offer was determined by agreement between the Lead Manager and the Company. The Lead Manager has advised successful Applicants in the Institutional Offer of their allocations.

Further information on the basis of allocation is set out in sections 7.5.5, 7.6.5, 7.7.5, 7.8.5 and 7.11.2 of the Prospectus.

Applicants can confirm their allocation of Shares under the Offer and make general enquires regarding the Offer by contacting the Bingo IPO Offer Information Line on 1300 880 467 (within Australia) or +61 1300 880 467 (outside Australia) between 8.30am and 5.30pm (Sydney time), Monday to Friday (excluding public holidays). As set out at paragraph 4 below, it is intended that CHESS allotment notices, issuer sponsored holdings statements and any refund money will be sent on Wednesday, 10 May 2017.

Applicants under the Broker Firm Offer can also confirm their allocations through the Broker from whom they received their allocations.

2 Conditions for the conditional market

The conditions for the conditional market as set out in the Prospectus are that:

- (a) the Restructure has completed; and

(b) Shares have been issued to Successful Applicants under the Offer.

It is expected that these conditions will be satisfied and notification provided to ASX on Tuesday, 9 May 2017.

3 The issue price and number of ordinary Shares to be issued

Successful Applicants under the Offer will pay the Offer Price, being **\$1.80** per Share.

The number of Shares allocated under each component of the Offer is:

- (a) Broker Firm Offer – 21,263,586
- (b) Employee Gift Offer – 86,790
- (c) Employee Offer – 122,379
- (d) Priority Offer – 5,038,882
- (e) Institutional Offer – 217,788,362

The total number of Shares to be held by the Existing Shareholders is 104,700,001.

The total number of Shares to be issued to Applicants under the Offer is 244,299,999.

The total number of Shares to be quoted on Completion of the Offer is 349,000,000.

4 Despatch date

The intended date for issuing and transferring Shares to Applicants is Tuesday, 9 May 2017.

The intended date for sending CHESS allotment notices, issuer sponsored holdings statements and any refund money is Wednesday, 10 May 2017.

5 Escrowed Shares

As described in section 7.14 of the Prospectus, each Existing Shareholder has entered into a voluntary escrow deed with Bingo in relation to Shares they hold on Completion of the Offer.

The following is a break-down of the number of Shares subject to voluntary escrow and the escrow period applying to those Shares.

The escrow period for the Existing Shareholders is from the date of Completion of the Offer until (and including) the date on which Bingo releases its financial results with respect to the financial year ending 30 June 2018 to ASX.

Escrowed Shareholder	No. of securities subject to voluntary escrow
DCT17 Pty Limited (ACN 145 261 785) as trustee for the DCT Family Trust	59,573,723
NMT77 Pty Ltd (ACN 145 261 794) as trustee for the NMT Family Trust	11,281,569
MAT17 Pty Ltd (ACN 145 261 801) as trustee for the MAT Family Trust	11,281,569

NJT17 Pty Ltd (ACN 145 261 927) as trustee for the NJT Family Trust	11,281,569
MWT56 Pty Ltd (ACN 142 555 888) as trustee for the MWT Family Trust	11,281,570

The total number of shares subject to voluntary escrow is 104,700,000.

6 Bookbuild

Bingo confirms that, in relation to the funds raised pursuant to the institutional bookbuild process undertaken prior to the date of the Prospectus ("**Bookbuild**"):

- (a) The total number of securities issued under the bookbuild process undertaken prior to the Prospectus Date to determine Institutional Investor demand for Shares ("**Bookbuild**") is 217,788,362 at an issue price of **\$1.80** per Share;
- (b) A material number of securities have not been taken up under the Bookbuild by persons who are promoters or related parties of Bingo;
- (c) There were no concessionary fee or other arrangements entered into which have had the result that the effective issue price paid by some allottees differed materially from the price determined by the Bookbuild as announced by Bingo;
- (d) There were no arrangements entered into which have had the result that some allottees received a material benefit for agreeing to participate in the Bookbuild at the price determined by the Bookbuild as announced by Bingo and which is not received by other allottees; and
- (e) There were no arrangements entered into with associates of Bingo or the Lead Manager to avoid a shortfall, or the appearance of a shortfall, in the Bookbuild.

7 Further information

The Bingo IPO Offer Information Line administered by the Share Registry, which has been available since the start of the Offer Period, will remain open until after despatch of holding statements in order to deal with enquiries.

Bingo confirms that the number of available lines is expected to be sufficient to meet the anticipated volume of queries from Applicants.

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