

Notice reference number: #0459.17.05

Notice date: 02/05/2017

## What's this about?

Effective date: 2/05/2017

<input checked="" type="radio"/> ASX Trade	<input checked="" type="radio"/> ASX 24	<input type="radio"/> ASX TECH
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data
<input type="radio"/> ALC	<input type="radio"/> ASX NET	<input checked="" type="radio"/> Compliance
<input type="radio"/> Rules	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

### Title

Bingo Industries Limited – Admission and Commencement of Official Quotation

### Description

It is anticipated that Bingo Industries Limited (Company) will be admitted to the official list of ASX Limited (ASX) on the morning of Wednesday, 3 May 2017.

Official quotation of the Company's ordinary shares is expected to commence at 1:30pm AEST on Wednesday, 3 May 2017 on a conditional and deferred settlement basis. The Company is expected to raise approximately \$439.5 million pursuant to the offer under a replacement prospectus dated 24 April 2017 issued by the Company (Prospectus) by the issue of approximately 244.2 million new ordinary shares at an issue price of \$1.80 per share.

Quoted Securities: 349 million fully paid ordinary shares

ASX Code: BIN

Time: 1:30pm AEST

Date: 3 May 2017

ASX Trade Abbreviation: BINGO IND

ISIN: AU000000BIN7

Home Branch: Sydney

Industry Classification: Pending

Registered and Corporate Office: 305 Parramatta Road  
Auburn NSW 2144

Communication person with ASX: Anthony Story

Share Registry: Link Market Services Limited  
Level 12  
680 George Street  
Sydney NSW 2000  
Phone: (+61) 1300 880 467

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

<u>State of Incorporation:</u>	New South Wales
<u>Activities:</u>	Waste Management
<u>Dividend Policy:</u>	Refer to section 4.10 on page 84 of the Prospectus
<u>ASX Restricted Securities:</u>	Nil
<u>Unrestricted unquoted securities:</u>	1,549,739 performance rights

## CONDITIONAL AND DEFERRED SETTLEMENT TRADING

The Company has requested that a conditional trading market be provided pursuant to ASX Operating Rule 3330. The conditions for the conditional market specified by the Company are (i) the Restructure has been completed (as defined in the Prospectus); and (ii) the Company has issued new shares to successful applicants under the offer.

In accordance with ASX Operating Rule 3330, ASX has agreed to provide a conditional market in the Company's shares. The Company's shares will be placed in pre-open at 8:30am AEST on Wednesday, 3 May 2017 and trading will commence on a conditional and deferred settlement basis at 1:30pm AEST on Wednesday, 3 May 2017.

The letters "CT" will be displayed in the Basis of Quotation field of ASX Trade to facilitate identification of the Company's shares trading on a conditional basis. Market Participants should note that because no Special Market has been created within ASX Trade, Signal B trade messages will not contain explicit Conditional Trading Basis of Quotation. This information will be identified in the Daily Diary and ReferencePoint Master List.

The Company is required to advise ASX immediately of the fulfilment or non-fulfilment of the conditions for the conditional market. Notification as to when trading will become unconditional will be made in accordance with the ASX Operating Rules. The market will be advised by ASX market release when the conditions of the conditional market have been met and when the stock will commence trading on an unconditional basis. The market will not be purged.

In the case of fulfilment of the conditions, ASX will issue a further Notice to participants confirming trading arrangements and the date holding statements will be sent to successful applicants. At this stage, the conditions for the conditional market are expected to be met on Tuesday, 9 May 2017. Despatch of holding statements is expected to be concluded on Wednesday, 10 May 2017, which will mean that the first settlement date will be Monday, 15 May 2017.

## CONTRACT NOTES FOR CONDITIONAL SALES AND PURCHASES

While it is the Participant's responsibility to obtain their own advice concerning the appropriate words that should appear on a contract note for a conditional sale or purchase, the endorsement suggested below may be considered for contract notes for conditional transactions in the Company's shares.

*"This contract is conditional upon notification being received by ASX by close of business on Wednesday, 17 May 2017 that the conditions for the conditional market have been fulfilled. If the conditions are not fulfilled, this contract shall be cancelled without any liability whatsoever other than for the return of any money paid in connection with the settlement of the contract."*

Advice should also be provided to clients to ensure that they understand the full ramifications of Conditional Trading.

## INDICATIVE KEY DATES

This timetable has been prepared on the basis that the conditions for the conditional market are expected to be satisfied on Tuesday, 9 May 2017. If the conditions are not fulfilled by the close of business on Wednesday, 17 May 2017, shares will not be issued and all conditional trades that have occurred since Wednesday, 3 May 2017 will be cancelled.

If the conditions are not satisfied on Tuesday, 9 May 2017, but are satisfied prior to the close of business on Wednesday, 17 May 2017, the dates in the timetable will be revised and a new timetable will be released to the market.

Date	Event
Wednesday, 3 May 2017	Company admitted to the official list of ASX Commencement of Official Quotation on a conditional and deferred settlement basis – 1:30pm AEST (ASX Code: BIN)
Tuesday, 9 May 2017	Conditions for the conditional market expected to be fulfilled

	Last day of conditional trading
Wednesday, 10 May 2017	Trading to commence on a deferred settlement basis only (ASX Code: BIN)  Holding statements sent to successful applicants  Last day of deferred settlement trading
Thursday, 11 May 2017	First day of trading on a normal (T+2) basis (ASX code: BIN)
Monday, 15 May 2017	Settlement of all on-market trades conducted on a conditional and deferred settlement basis from 3 May 2017 to 10 May 2017, and first settlement of trades conducted on a T+2 basis

#### What do I need to do and by when?

For further details, please refer to the Company's prospectus.

#### Need more information?

Please call the Bingo IPO Offer Information Line on 1300 880 467 (within Australia) or +61 1300 880 467 (outside Australia) from 8.30am to 5.30pm (Sydney time), Monday to Friday (excluding public holidays).

#### Issued by

Johanna O'Shea

#### Contact Details

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#### Disclaimer