

ASX RELEASE

4 May 2017

CALTEX AUSTRALIA WELCOMES ACCC DECISION ON PROPOSED MILEMAKER TRANSACTION

Caltex Australia Limited (ASX:CTX) today welcomed the decision by the Australian Competition and Consumer Commission (“ACCC”) that it will not oppose Caltex’s proposed acquisition of Milemaker Petroleum.

On 7 November 2016, Caltex announced that it had entered into an agreement to purchase Milemaker Petroleum’s retail fuel business assets in Victoria for \$95 million.

The transaction will see Caltex acquire the business assets and take over operation of 46 service stations in Victoria, with the majority located in and around Melbourne. Caltex will also enter into long term leases for each of the sites with options out to 30 years.

Caltex will inform the market upon completion of the transaction, now anticipated to occur next week.

Caltex Australia

A proud and iconic Australian company, Caltex has grown to become the nation’s leading transport fuel supplier, with a vast network of approximately 1,900 company-owned, franchised or affiliated sites. Caltex aims to be the market leader in complex supply chains and the evolving convenience marketplace, by delivering the fuel and other everyday needs of its diverse customers through its networks. With a history tracing back to 1900, Caltex has safely and reliably fuelled the needs of Australian motorists and businesses for more than a century. It operates as a refiner, importer and marketer of fuels and lubricants. It is listed as CTX on the Australian Securities Exchange. For more information visit www.caltex.com.au

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