



4 May 2017

ACCC Statement of Issues – Proposed Merger

APN Outdoor Group Limited (ASX: APO) and oOh!media Limited (ASX: OML) acknowledge that the Australian Competition & Consumer Commission (ACCC) today released a Statement of Issues (SOI) in relation to the proposed merger of APO and OML.

The SOI is a preliminary view by the ACCC of its investigations into the proposed transaction. APO and OML will continue working with the ACCC with a view to addressing the matters it has raised today. We are currently considering next steps, including impacts on the proposed transaction timeline.

ENDS

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