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What's this about?

Effective date: 05/05/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Ingenia Communities Group – Accelerated Non-renounceable Pro-rata Entitlement Offer

Description

On 3 May 2017, Ingenia Communities Group (Group) (ASX Code: INA) announced a fully underwritten institutional placement (Placement) and a 1 for 11 accelerated non-renounceable pro-rata entitlement offer of new stapled securities in the Group at an issue price of \$2.60 per new stapled security to raise approximately \$74 million (Entitlement Offer).

The Entitlement Offer has the following two components.

- An institutional entitlement offer, where offers have been made to eligible institutional holders of stapled securities for them to apply for their pro-rata entitlement (Institutional Entitlement Offer).
- A retail entitlement offer, where offers will be made to eligible retail holders of stapled securities for them to apply for their pro-rata entitlement (Retail Entitlement Offer).

New stapled securities issued under the Entitlement Offer will rank equally in all respects with existing stapled securities.

The anticipated timetable in relation to the Entitlement Offer is set out below.

Date	Event
Wednesday, 3 May 2017	Trading Halt commences Announcement of Entitlement Offer and Placement
Friday, 5 May 2017	Announcement of results of Institutional Entitlement Offer Trading halt lifted Trading in existing stapled securities resumes on an ex-entitlement basis (ASX Code: INA) Record Date for Entitlement Offer
Wednesday, 10 May 2017	Retail Entitlement Offer opens
Friday, 12 May 2017	Settlement of Institutional Entitlement Offer and Placement
Monday, 15 May 2017	Issue and quotation of new stapled securities issued under Institutional Entitlement Offer and Placement (ASX Code: INA)

Wednesday, 24 May 2017	Retail Entitlement Offer closes
Monday, 29 May 2017	Announcement of results of Retail Entitlement Offer
Wednesday, 31 May 2017	Issue of new stapled securities under Retail Entitlement Offer
Thursday, 1 June 2017	Quotation of new stapled securities issued under Retail Entitlement Offer (ASX Code: INA)

Settlement issues

Despite the fact that securities are trading 'ex entitlement' on ASX Trade, CHESSE will not recognise for settlement purposes the 'ex entitlement' or the 'cum entitlement' tag on CHESSE messages and CHESSE will not maintain cum balances during the deemed 'CHESSE ex-period', i.e. the period commencing on the deemed CHESSE ex-date up to and including the record date. However, a record date cum balance will be available the business day following the record date, which will be equal to the registered holding balance at CHESSE end of day on the record date. As a result any transfer that occurs prior to record date will be effectively transferred on a 'cum entitlement' basis.

Therefore, Participants must ensure that any transfer, including the priming of Broker Entrepot Accounts, is conducted in accordance with the basis of quote. For example, a transfer in relation to a transaction conducted on an 'ex entitlement' basis should ordinarily only occur post record date.

CHESSE will perform automatic diary adjustments to 'cum entitlement' settlement obligations outstanding as at the record date.

Trading issues

ASX will not price a 'cum entitlement' market with respect to trading in the Group's securities. Persons who acquire the Group's securities after the commencement of the trading halt on Wednesday, 3 May 2017 are not entitled to participate in the Entitlement Offer.

What do I need to do and by when?

For further details, please refer to the Group's announcements.

Need more information?

For further information, please refer to the Group's announcements

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