

9 May 2017

SATISFACTION OF CONDITIONS FOR CONDITIONAL MARKET

Bingo Industries Limited (ACN 617 748 231) ("**Bingo**") advises that the conditions for the conditional market have been satisfied, namely:

- completion of the Restructure has occurred; and
- Shares have been issued to Successful Applicants under the Offer.

Shares will trade for the remainder of today on an unconditional but deferred settlement basis.

Bingo confirms that it expects that despatch of holding statements will occur on Wednesday, 10 May 2017. Following despatch of holding statements, normal settlement trading is expected to commence on Thursday, 11 May 2017.

Capitalised terms which have not been otherwise defined in this document have the meaning given to them in the prospectus lodged by Bingo with ASIC on 24 April 2017.



Ronald Chio
Company Secretary
Bingo Industries Limited