

23 May 2017

**TCL Distribution for the Six Months Ending 30 June 2017 and Annual General Meeting**

**Final Distribution**

A distribution totalling 26.5 cents per stapled security will be paid for the six months ending 30 June 2017. This will be made up of a 23.0 cent distribution and a 3.5 cent fully franked dividend. This takes the FY17 distribution to 51.5 cents per stapled security, of which 7.0 cents will be fully franked. This utilises Transurban's existing balance of franking credits and as a result the component of franked dividends paid by Transurban is expected to be lower in future periods.

It is expected that the final distribution will have a tax deferred component of approximately 40%. The extent to which distributions paid in FY17 are tax deferred will be confirmed in Tax Statements to be issued with the final distribution in August 2017.

**Distribution Reinvestment Plan**

The Distribution Reinvestment Plan (**DRP**) will operate again for this distribution. No discount will be applied when determining the price at which stapled securities will be issued under the **DRP** for this distribution.

The Board has determined that the **DRP** pricing period in relation to this distribution will be the period of 10 trading days, commencing on 6 July 2017.

The key dates for the distribution and the **DRP** are:

Securities trade 'ex-distribution'	29 June 2017
Record date	30 June 2017
Last date for elections under <b>DRP</b>	3 July 2017
Payment date and <b>DRP</b> allotment date	11 August 2017

**2017 Annual General Meeting**

Transurban confirms that it will hold the 2017 Annual General Meetings of shareholders of Transurban Holdings Limited and Transurban International Limited in conjunction with a meeting of unitholders of Transurban Holding Trust on Thursday 12 October 2017 at 11:00am at the Melbourne Exhibition Centre, Melbourne Convention and Exhibition Centre, 2 Clarendon Street, South Wharf, Melbourne, Victoria 3006.

The Notice of Meetings will be sent to security holders in due course.



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Classification **Public**

**Transurban Group**

Transurban International Limited  
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Transurban Holdings Limited  
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Transurban Holding Trust  
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