

26 May 2017

WESTLINK M7 US PRIVATE PLACEMENT

Transurban announces that Westlink M7 (“M7”) has priced A\$100 million of fixed rate 12-year, and A\$100 million of fixed rate 15-year, senior secured notes (the “Notes”).

M7 forms part of the NorthWestern Roads Group (“NWRG”), which was created to hold the M7 and to develop the NorthConnex project. Transurban has a 50% interest in NWRG.

The proceeds of the Notes will be used to partly prepay existing term debt due to mature in August 2019 and fund associated transaction costs.

Pricing was completed on 26 May 2017 and settlement is expected to occur in August 2017, subject to customary closing conditions. The Notes will rank equally with M7’s existing senior debt.

Transurban CFO Adam Watson said: “This represents the inaugural issuance for Westlink M7 in the USPP market. It continues Transurban’s capital strategy of diversifying its debt portfolio into capital markets and extending the average tenor of debt.”



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