



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

MONDAY, 29 MAY 2017

SETTLEMENT UNCONDITIONAL - CONFIDENTIAL AUSTRALIAN MATTER

1. IMF Bentham Limited (**IMF**) refers to its previous announcement on 22 July 2016 concerning the conditional settlement of an Australian matter it has funded.
2. IMF confirms that the settlement deed is now unconditional.
3. IMF currently expects to generate revenue of approximately \$2.7M and a profit after capitalised overheads (but before tax) of approximately \$1.4M in relation to this matter in the current financial year.

A handwritten signature in black ink, appearing to read 'J. Sambrook', written over a light grey grid background.

Jeremy Sambrook
Company Secretary