



1 June 2017

Companies Announcement Office
Via Electronic Lodgement

NOTICE UNDER SECTION 708A

An Appendix 3B was released today for the issue of a total of 557,493 fully paid ordinary shares to CCP Technical Limited, a nominee of Concentrate Capital Partners, under the funding arrangement for the Karoo Project PFS work, as described in the Appendix 3B (Securities).

The Company gives notice pursuant to Section 708A (5)(e) of the Corporations Act that:

- (a) The Securities were issued without disclosure under Part 6D(2) of the Corporations Act.
- (b) The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act and Section 674 of the Corporations Act.
- (c) There is no excluded information to be disclosed for the purposes of Section 708A (7) and (8) of the Corporations Act.

Yours Sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is written over a light grey circular stamp.

Jonathan Whyte
Company Secretary

For further information, please contact our office on (08)9380 9920 during normal business hours.