

ASX Announcement

5 June 2017

Market Update: Form 484 Cancellation of Shares

Further to the update provided on 31 March 2017, Slater and Gordon Limited (ASX:SGH, the "Company") confirms the cancellation of shares under the employee ownership plan ("EOP") buy back completed in April 2017. The buy back price set in accordance with the EOP was applied against outstanding EOP loan amounts with a cash impact of less than \$250,000 to reimburse a limited number of employees who had made part pre-payments of EOP loans. No Key Management Personnel participated in the buy back. The EOP has been discontinued as it ceased to fulfil its intended purpose.

ENDS

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About Slater and Gordon

Slater and Gordon Limited ("Slater and Gordon Group", ASX:SGH) includes Slater and Gordon Lawyers in the United Kingdom and Australia, as well as Slater Gordon Solutions in the UK. Slater Gordon Solutions includes Claims, Health and Motor Services.

Change to company details

Company details

Company name

SLATER & GORDON LTD

Australian Company Number (ACN)

097 297 400

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Andrew Alexander GRECH

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Andrew Alexander GRECH

Capacity

Director

Signature

Date signed

19-05-2017

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	5132332	9692702	

Earliest Date of cancellation 19-04-2017

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	347245601	1153559917.25	0.00

Earliest date of change 19-04-2017