

MARKET RELEASE

7 June 2017

Rural Funds Group

TRADING HALT

The securities of Rural Funds Group (the "Group") will be placed in Trading Halt Session State at the request of the Group, pending the release of an announcement by the Group. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Thursday, 8 June 2017.

Security Code: RFF

Andrew Kabega
SENIOR ADVISER, LISTINGS COMPLIANCE (SYDNEY)

Rural Funds Group | ASX:



Rural Funds Management Ltd

Level 2, 2 King Street Deakin ACT 2600

Locked Bag 150 Kingston ACT 2604

E management@ruralfunds.com.au
W www.ruralfunds.com.au

P 02 6203 9700 **F** 02 6281 5077

7 June 2017

Ms Stephanie So Senior Adviser Listings Compliance Sydney ASX Compliance Pty Ltd 20 Bridge Street SYDNEY NSW 2000

Via email: stephanie.so@asx.com.au and tradinghaltssydney@asx.com.au

Dear Ms So

REQUEST FOR TRADING HALT - RURAL FUNDS GROUP (ASX: RFF)

Rural Funds Management Limited (RFM) as responsible entity for Rural Funds Trust and RF Active, a stapled entity trading as Rural Funds Group (ASX: RFF) requests a trading halt be placed on RFF's securities effective immediately pending an announcement in relation to a proposed capital raising.

RFM requests the securities remain in a trading halt until the earlier of the open of trading on Thursday 8 June 2017, or when RFM makes an announcement to the market in relation to the outcome of the proposed capital raising.

RFM is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Andrea Lemmon Company Secretary

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