

Rural Funds Group | ASX: RFF



Rural Funds Management Ltd

ABN 65 077 492 838
AFSL 226701

Level 2, 2 King Street Deakin ACT 2600
Locked Bag 150 Kingston ACT 2604

P 02 6203 9700

F 02 6281 5077

E management@ruralfunds.com.au

W www.ruralfunds.com.au

14 June 2017

ASX Release

Subject: Dispatch of retail offer documents

Rural Funds Management Limited (RFM), as responsible entity and manager of the Rural Funds Group (RFF), has dispatched the retail offer booklet and personalised entitlement and acceptance form (Offer Documents) to RFF unitholders eligible to participate in the retail component of RFF's accelerated pro rata non-renounceable entitlement offer, as announced on 8 June 2017 (Retail Entitlement Offer).

Those unitholders who have elected to receive notices by email will be sent a direct link to the Offer Documents. All other unitholders will receive their documents by post.

Further details about the Retail Entitlement Offer are set out in the Offer Documents. If you have any questions about the Retail Entitlement Offer, please contact Investor Services on 1800 026 665 (within Australia) or +61 2 6203 9700 (outside Australia) from 8.30am to 5.00pm (AEST), Monday to Friday.

Units in RFF recommenced trading on an ex-entitlement basis from market open on 8 June 2017.

-ends-

This announcement has been prepared for publication in Australia and may not be released or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration of the US Securities Act and applicable US state securities laws.

About Rural Funds Group (RFF)

RFF owns a diversified portfolio of high quality Australian agricultural assets. RFF's investment objective is to generate a stable income stream derived from leasing its assets to suitable counterparts and capital growth through any appreciation in the value of those assets. RFF is a stapled security, incorporating Rural Funds Trust (ARSN 112 951 578) and RF Active (ARSN 168 740 805), trading under the ASX code 'RFF'. Rural Funds Management Ltd (RFM) is the responsible entity of RFF.

For further information:

David Bryant
Managing Director
Rural Funds Management
T 02 6203 9700
E DBryant@ruralfunds.com.au

For media enquiries:

Stuart Waight
Chief Operating Officer
Rural Funds Management
T 0419 126 689
E SWaight@ruralfunds.com.au

For investor relations enquiries:

James Powell
Investor Relations & Distribution Manager
Rural Funds Management
T 0420 279 374
E JPowell@ruralfunds.com.au
