

MARKET RELEASE

15 June 2017

Pacific Current Group Limited

TRADING HALT

The securities of Pacific Current Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 19 June 2017 or when the announcement is released to the market.

Security Code: PAC

Stephanie So

Senior Adviser, Listings Compliance (SYDNEY)

PACIFIC CURRENT GROUP

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15 June 2017

Stephanie So Senior Adviser, Listings Compliance (Sydney) ASX Compliance Pty Ltd 20 Bridge Street, Sydney NSW 2000

Email: stephanie.so@asx.com.au

Dear Stephanie

Pacific Current Group Limited (ASX Code: PAC)

Pacific Current Group Limited (ACN 006 708 792) (**PAC**) requests that an immediate trading halt be granted with respect to PAC's shares pending an announcement to the market in relation to the outcome of a proposed capital raising.

For the purposes of Listing Rule 17.1, PAC provides the following information:

- (a) PAC requests that the trading halt continue until the earlier of such time as it makes an announcement to the market in relation to the outcome of the capital raising and the commencement of trading on 16 June 2017; and
- (b) PAC is not aware of any reasons why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Yours sincerely,

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Phil Mackey Company Secretary