

Sydney – 22 June 2017

FLEXIGROUP LIMITED – 2017 INVESTOR STRATEGY BRIEFING

Attached are the materials that are being presented to investors and analysts today at FlexiGroup's Investor Strategy Briefing.

A copy of these materials will also be posted on the FlexiGroup website.

Ross Aucutt
Chief Financial Officer

For further information:

Investors/Analysts

Michael Brown
Pegasus Advisory
M: 0400 248 080

Media

Citadel-MAGNUS
Helen McCombie T: 0411 756 248
James Strong T: 0448 881 174



ABOUT FLEXIGROUP

FlexiGroup is a diversified financial services group providing “no interest ever”, leasing, vendor finance programs, interest free and credit cards, lay-by and other finance solutions to consumers and businesses.

Through its network of over 20,000 merchant, vendor and retail partners the Group has extensive access to four key markets, Business to Consumer, Business to Business, Retail to Consumers (and small business customers) and online.

Performance has been characterised by solid profitable growth as the company has expanded and diversified its business through organic growth, acquisition and product innovation. This diversification strategy has been extended to the large \$45bn credit card market with the acquisition of Lombard, Once Credit and Fisher & Paykel Finance.

FlexiGroup operates in Australia, New Zealand and Ireland within a diverse range of industries including: home improvement, solar energy, fitness, IT, electrical appliances, travel and trade equipment.

The Board of FlexiGroup is chaired by Andrew Abercrombie who is the founding director and ~24% shareholder in FlexiGroup. The Board also includes Symon Brewis-Weston, the FlexiGroup CEO, John Skippen, Rajeev Dhawan, Jodie Leonard and Christine Christian.