



## ASX Announcement

**23 June 2017**

### **Viva Energy REIT announces successful completion of \$80 million Institutional Placement**

Viva Energy REIT Ltd (“VVR”), confirms the successful completion of the fully underwritten institutional placement (“Institutional Placement”) announced on 22 June 2017.

The Institutional Placement received strong support from existing securityholders and new investors and was significantly oversubscribed. The Institutional Placement was priced at \$2.31 per security, representing a 2.9% discount to the last close price of \$2.38 per security. A total of 34.6 million new stapled securities (“New Securities”) will be issued under the Institutional Placement, raising approximately \$80 million.

The New Securities will be allotted on 28 June 2017 and will rank equally with VVR’s stapled securities on issue and will have full entitlement to the distribution for the six months ending 30 June 2017.

### **SPP**

As announced on 22 June 2017, VVR is offering a non-underwritten Stapled Security Purchase Plan (“SPP”) to eligible securityholders in Australia and New Zealand at \$2.31 per security, which is the same price as the Institutional Placement. The total amount to be raised is subject to a \$10 million cap.

Eligible securityholders (who were registered as VVR securityholders as at 7.00pm on 21 June 2017) will be invited to subscribe for up to a maximum of \$15,000 additional New Securities per securityholder, free of brokerage and transaction costs.

The SPP is subject to the terms set out in the SPP booklet, which will be released to the Australian Securities Exchange and sent to eligible securityholders on or about 27 June 2017.

## **About Viva Energy REIT**

Viva Energy REIT is Australia's only listed REIT owning solely service station properties with a quality portfolio of service stations across all Australian States and Territories. Viva Energy REIT's strategy is to maximize the long-term income and capital returns from its ownership of the Portfolio for the benefit of all securityholders.

Viva Energy REIT is a stapled entity comprising one security in Viva Energy REIT Limited (ABN 35 612 986 517) and one unit in the Viva Energy REIT Trust (ARSN 613 146 464). This ASX announcement is prepared for information purposes only and is correct at the time of release to the ASX. Factual circumstances may change following the release of this announcement.

Please refer to VVR Combined Product Disclosure Statement/Prospectus dated 22 July 2016 for further information <http://www.vivaenergyreit.com.au/Investors/>

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