



BEGA CHEESE

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23 June 2017

ASX Compliance Pty Limited
Level 4 North Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

Dear NAME

Bega Cheese Limited (ASX: BGA) – Request for trading halt

Pursuant to ASX Listing Rule 17.1, Bega Cheese Limited (the Company) requests a trading halt in respect of its ordinary shares (ASX: BGA) from the commencement of trading today, 23 June 2017. For the purposes of Listing Rule 17.1, the Company provides the following information:

The trading halt is requested pending an announcement by the Company to the market in relation to the outcome of a placement of fully paid ordinary shares to institutional investors (Institutional Placement). The Institutional Placement is intended to be followed by a share purchase plan.

The Company requests that the trading halt remains in place until the earlier of commencement of trading on Tuesday, 27 June 2017 and the time at which the Company makes an announcement regarding the outcome of the Institutional Placement.

The Company confirms that it is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

Brett Kelly
Company Secretary

BEGA CHEESE LIMITED ACN 008 358 503

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