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APA Group | apa.com.au

23 June 2017

ASX ANNOUNCEMENT

APA Group (ASX: APA)

APA estimated final distribution information for six months ending 30 June 2017

APA Group (ASX:APA) today announced its estimated final distribution of 23.0 cents per stapled security for the six months ending 30 June 2017.

Based on this estimate, together with the interim distribution of 20.5 cents paid in March 2017, total distributions for the 2017 financial year will be 43.5 cents per security an increase of 4.8% over the previous year.

The actual amount of the final distribution, its status for taxation purposes and any franking credits that may be attached will be determined following finalisation of the 2017 financial results, which are due for release on 23 August 2017.

APA Group Chairman, Mr Len Bleasel AM noted: "With in excess of $1 billion of growth capital projects announced over the last 9 months, the Board has looked to strike a prudent ballance between increasing distributions for Securityholders and retaining funds in the business to fund that growth for the further benefit of Securityholders.

The key dates for the final distribution are:

Securities trade ex-distribution	29 June 2017
Record Date	30 June 2017
Payment Date	13 September 2017

Distribution Reinvestment Plan (DRP) remains suspended

The DRP remains suspended. All APA Securityholders will receive their distribution in cash. Distribution payments to Securityholders with a registered address in Australia or New Zealand will be paid only by direct credit to their nominated bank account. Securityholders are encouraged to check their payment details are up to date and, if a change is required, to promptly advise APA's registry, Link Market Services, by phoning the registry on 1800 992 312 or on-line at www.linkmarketservices.com.au.

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Company Secretary
Australian Pipeline Limited

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About APA Group (APA)

APA is Australia's largest natural gas infrastructure business, owning and/or operating around $20 billion of energy infrastructure assets. Its gas transmission pipelines span every state and territory on mainland Australia, delivering approximately half of the nation's gas usage. APA has direct management and operational control over its assets and the majority of its investments. APA also holds interests in a number of energy infrastructure enterprises including SEA Gas Pipeline, SEA Gas (Mortlake) Partnership, Energy Infrastructure Investments, GDI Allgas Gas Networks.

APT Pipelines Limited is a wholly owned subsidiary of Australian Pipeline Trust and is the borrowing entity of APA Group.

For more information visit APA's website, apa.com.au