



28 June 2017

The Manager
Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Viva Energy REIT (ASX Code: VVR) – notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Viva Energy REIT Limited (“**Company**”) and VER Limited as responsible entity of the Viva Energy REIT Trust (“**Trust**”) (together, “**VVR**”), in accordance with the requirements of sections 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (“**Corporations Act**”).

VVR has today issued 34,632,035 new ordinary stapled securities (each comprising one ordinary share in the Company stapled to one ordinary unit in the Trust) (“**New Stapled Securities**”) under an institutional placement to institutional and professional investors.

VVR confirms that:

- a) the New Stapled Securities were issued without disclosure under Part 6D.2 and Part 7.9 of the Corporations Act and without a prospectus or product disclosure statement being prepared;
- b) this notice is being given under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act;
- c) as a disclosing entity, VVR is subject to regular reporting and disclosure obligations;
- d) as at the date of this notice, VVR has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to VVR; and
 - ii. section 674 of the Corporations Act as it applies to VVR; and
- e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Corporations Act.

Yours Sincerely,

A handwritten signature in black ink, appearing to read "T Tran", is written over a light blue horizontal line.

Tony Tran
Company Secretary