

29 June 2017

Company Announcements Office  
Australian Securities Exchange  
Level 4, 20 Bridge Street  
Sydney NSW 2000

Via ASX Online

## COMPLETION OF PRO-RATA NON-RENOUCEABLE RIGHTS ISSUE

Further to the announcement of 21 June 2017, Academies Australasia Group Limited today confirms that 50,591,100 New Shares were allotted on 23 June 2017.

Total shares on issue, after allotment of New Shares: 126,754,079.

Attached is a list of the Top 20 Shareholders, holding 89.3%.

Relevant interests of the substantial shareholders at 23 June 2017:

	<u>No. of Shares</u>	<u>%</u>
1. Chiang Meng Heng [Includes 7,648,232 shares held by Eng Kim Low]	51,185,961	40.4
2. Christopher Elmore Campbell [Includes 14,298,284 shares held by Jilcy Pty Ltd <Jilcy Super Fund A/C> and 1,345,238 shares held by Bankura Pty Ltd <Campbell Family Trust A/C>]	15,651,619	12.3
3. Andrew Low	12,326,981	9.7
4. Dr John Lewis Schlederer [5,650,000 shares held by J & B Schlederer Pty Ltd <J & B Schlederer Super A/C> and 2,250,000 held by Schlederer Nominees <J L S Family A/C>]	7,900,000	6.2

5. Eng Kim Low	7,648,232	6.0
6. Raphael Geminder [4,006,396 shares held by BB&M Holdings Pty Ltd and 2,595,514 Shares held by Kin Group Pty Ltd]	6,601,910	5.2

Christopher Campbell  
Group Managing Director

*Academies Australasia has been operating for 109 years and listed on the Australian Securities Exchange for 40 years. The group comprises 18 separately licensed colleges operating in New South Wales, Victoria, South Australia, Western Australia and Queensland in Australia, and in Singapore. The group offers more than 250 qualifications in a wide range of recognised courses at different levels – Certificates, Diplomas, Advanced Diplomas and Bachelor and Master Degrees. Over the years, Academies Australasia colleges have taught tens of thousands of students from 123 countries, including 6 dependencies.*

**Top Holders Snapshot - Ungrouped**
**Composition : ORD**

Rank	Name	Address	Units	% of Units
1.	MR CHIANG MENG HENG		43,537,729	34.35
2.	JILCY PTY LTD <JILCY SUPER FUND A/C>		14,298,284	11.28
3.	ANDREW LOW		12,326,981	9.73
4.	ENG KIM LOW		7,648,232	6.03
5.	J & B SCHLEDERER PTY LTD <J & B SCHLEDERER SUPER A/C>		5,650,000	4.46
6.	CITICORP NOMINEES PTY LIMITED		4,699,082	3.71
7.	DFL HOLDINGS PTY LTD		4,139,612	3.27
8.	BB&M HOLDINGS PTY LTD		4,006,396	3.16
9.	RTO SOLUTIONS PTY LTD		2,921,163	2.30
10.	KIN GROUP PTY LTD		2,595,514	2.05
11.	SCHLEDERER NOMINEES PTY LIMITED <J L S FAMILY A/C>		2,250,000	1.78
12.	SARGODA PTY LTD <BIRDEEP FAMILY A/C>		1,833,334	1.45
13.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED <EUROCLEAR BANK SA NV A/C>		1,306,821	1.03
14.	CHEEKY BOYS PTY LTD <MEHARNEHAAL SUPER A/C>		1,283,333	1.01
15.	BNP PARIBAS NOMS PTY LTD <UOB KH P/L AC UOB KH DRP>		1,038,347	0.82

Rank	Name	Address	Units	% of Units
16.	BANKURA PTY LTD <CAMPBELL FAMILY A/C>		963,334	0.76
17.	MRS MELINDA KAYE BURGESS		811,936	0.64
18.	MK & MP INVESTMENTS PTY LTD <M & M SUPER FUND A/C>		677,135	0.53
19.	MRS GAIL LESLIE STOREY		634,335	0.50
20.	MR SARTAJ HANS		599,762	0.47
<b>Totals: Top 20 holders of ORDINARY FULLY PAID SHARES</b>			<b>113,221,330</b>	<b>89.32</b>
<b>Total Remaining Holders Balance</b>			<b>13,532,749</b>	<b>10.68</b>