



ASX ANNOUNCEMENT

Share Purchase Plan Offer – Updated Indicative Timetable

Bega Cheese Limited (**Bega Cheese**) refers to its announcement to the ASX today in relation to the launch of its Share Purchase Plan Offer (**SPP Offer**) and the SPP Offer Booklet accompanying the announcement.

In the indicative timetable provided in the SPP Offer Booklet, it was anticipated that the New Shares issued under the SPP will commence trading on the ASX on Tuesday, 8 August 2017. Bega Cheese advises that this date has been amended and will now be Wednesday, 9 August 2017.

The updated indicative timetable, incorporating the amendment described above, is set out below:

Key dates

Record date (the date that eligibility to participate in the SPP is determined)	7.00pm, Thursday, 22 June 2017
Announcement Date	Friday, 23 June 2017
Opening Date	Monday, 3 July 2017
Closing Date	5.00pm, Monday, 31 July 2017
Issue of New Shares under SPP	Tuesday, 8 August 2017
New Shares commence trading on ASX	Wednesday, 9 August 2017
Despatch of SPP Shareholding statements	Friday, 11 August 2017

This timetable is indicative only and Bega Cheese may, at its discretion, vary any of the above dates by sending a revised timetable to the ASX. All times are AEST.

For further information regarding the SPP Offer, please contact the Bega Cheese Limited SPP Offer Information Line from 8.30am to 5.30pm (AEST) Monday to Friday on 1300 660 106 (callers within Australia) and on +61 1300 660 106 (callers outside Australia).

3 July 2017

For further information please contact

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