



MACMAHON

THE AMNT DEAL IS A GAME CHANGER

US\$2.9 billion in expected revenue over the contract term

Increase in expected EBIT to A\$40-\$50 million in FY2018

Your Board asks you to **VOTE FOR** the AMNT deal

Macmahon has now sent out the voting materials for the AMNT deal



Your Directors unanimously recommend that you **VOTE FOR THE RESOLUTION** (in the absence of a Superior Proposal and subject to the Independent Expert maintaining its conclusion that the AMNT Transaction is reasonable).

PLEASE VOTE – YOUR VOTE IS IMPORTANT!

For further information, or if you have not received your voting materials, please visit www.macmahon.com.au or call: 1300 449 257 (toll-free) +61 2 8022 7948 (outside Australia)

PLEASE REFER TO MACMAHON'S NOTICE OF MEETING AND EXPLANATORY MEMORANDUM DATED 9 JUNE 2017 (WHICH INCLUDES THE INDEPENDENT EXPERT'S REPORT), FOR FULL DETAILS. THAT DOCUMENT IS IMPORTANT AND SHOULD BE READ IN FULL.

IF UNDELIVERABLE, RETURN TO: GPO BOX 2848, MELBOURNE VIC 3001 AUSTRALIA

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PRIORITY