



4 July 2017

«Holder_name»
«Address_line_1»
«Address_line_2»
«Address_line_3»
«Address_line_4»
«Address_line_5»

Number of options held	«Securities»
Amount payable on exercise at \$0.05 per option	«Amount_Payable»

Dear Optionholder

NOTICE OF EXPIRY OF OPTIONS

Amani Gold Limited's records indicate that you are the holder of listed options (ANLO) in the Company. The Company gives notice as follows in relation to your optionholding:

- a) The number of options held by you and the amount payable if you were to exercise all your options is shown above. Each option entitles you to subscribe for one fully paid ordinary share in the Company.
- b) The exercise price of the options is \$0.05 per option.
- c) The due date for payment is 31 July 2017. The consequences of non-payment of the exercise price of the options is that the option will automatically lapse if not exercised before 5.00pm WST on 31 July 2017.
- d) The date that quotation of the options on ASX will end is Tuesday, 25 July 2017.
- e) The latest available market price of the fully paid ordinary shares on 3 July 2017 was \$0.045.
- f) The highest market price of the shares in the three months immediately preceding this notice was \$0.046, last reached on 29 June 2017.
- g) The lowest market price of the shares in the three months immediately preceding this notice was \$0.026, on 4 April 2017.

You are not obliged to exercise your options and should seek independent advice if you are considering doing so.

Yours faithfully

Susmit Shah
Director