

MARKET RELEASE

11 July 2017

Bellamy's Australia Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Bellamy's Australia Limited (the "Company") will be suspended from quotation immediately
at the request of the Company, pending the release of an announcement by the Company.

Security Code: BAL

Kobe Li

SENIOR ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



11 July 2017

Kobe Li ASX Limited Level 4, North Tower 525 Collins Street MELBOURNE VIC 3000

By email: zheng.li@asx.com.au

Dear Kobe

Bellamy's Australia Limited (ASX Code: BAL)

Pursuant to ASX Listing Rule 17.2, Bellamy's Australia Limited (ACN 124 272 108) (**Company**) requests that ASX grant a voluntary suspension in the trading of the Company's ordinary shares (**Shares**) on ASX effective immediately.

The Company recently completed a 5 for 38 non-renounceable entitlement offer (details of which were announced to ASX on 13 June 2017) (**Entitlement Offer**). On 7 July 2017, trading in the Shares was halted, pending further information being received by the Company in respect of the suspension of Camperdown Powder Pty Ltd's (**Camperdown**) Certification Accreditation Administration of the People's Republic of China (**CNCA**) registration by the CNCA.

As the Company is still considering the impact of the suspension of Camperdown's CNCA registration on the retail component of the Entitlement Offer (**Retail Entitlement Offer**), the Company is requesting a short voluntary suspension from trading to allow it further time to analyse such impact.

In accordance with ASX Listing Rule 17.2, the Company provides the following information:

- (a) Reason for voluntary suspension the voluntary suspension is requested to allow the Company to undertake further analysis with respect to the impact of the suspension of Camperdown's CNCA registration on the Retail Entitlement Offer.
- (b) **Duration of the voluntary suspension** the Company requests that the voluntary suspension will remain in place until it has greater clarity with respect to the impact of the suspension of Camperdown's CNCA registration on the Retail Entitlement Offer. The Company expects that this will occur on or before Monday 24 July 2017.
- (c) **Termination of voluntary suspension** the Company anticipates that the voluntary suspension will cease upon it providing the market with an update with respect to the impact of the suspension of Camperdown's CNCA registration;
- (d) **No reason** the Company is not aware of any reasons why the voluntary suspension should not be granted; and
- (e) **Further information** the Company is not aware of any other information to inform the market about the voluntary suspension.

Yours faithfully,

Melinda Harrison Company Secretary

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